

The Istanbul Consensus update: a revised  
ESHRE/ALPHA consensus on oocyte and  
embryo static and dynamic morphological  
assessment

Update 2024 – Draft for review

Draft for Review

# Title: The Istanbul Consensus update: a revised ESHRE/ALPHA consensus on oocyte and embryo static and dynamic morphological assessment

Running title: a revised ESHRE/ALPHA consensus on oocyte and embryo morphology assessment

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## Introduction

1 Assessment of human embryo development is an essential but challenging task in the *in vitro*  
2 fertilization (IVF) laboratory. Embryos are assessed by embryologists in order to select the most  
3 likely to be viable for intrauterine transfer, cryopreservation, or biopsy for preimplantation  
4 genetic testing (PGT). Since the early days of IVF in the 1980's when embryos were  
5 optimistically viewed as 'nice, very nice, or very very nice' (Jacques Cohen, personal  
6 communication), a relatively large number of early embryo morphological features have been  
7 identified and investigated for their association with viability, implantation, live birth, and  
8 chromosomal status. Yet, morphology assessment remains largely subjective and prone to  
9 inter- and intra-observer and inter-laboratory variability (Arce et al., 2006, Baxter Bendus et  
10 al., 2006, Martínez-Granados et al., 2017, Storr et al., 2017).

11 In the past decade, the most significant advance in embryo assessment has been the  
12 introduction of sophisticated time-lapse microscopy technologies (TLT). This has led to the  
13 emergence of 'morphokinetics' assessment. As the term implies, morphokinetics represents  
14 the integration of morphology (the form and structure of embryos) with kinetics (the dynamics  
15 of their development), providing a comprehensive framework for understanding and  
16 evaluating embryo viability. These technologies allow continuous observation of embryo  
17 development, with minimal manipulation or disruption of culture (ESHRE working group on  
18 Time-lapse technology, 2020).

19 Hundreds of papers have been published on embryo assessment. The studies are mostly  
20 retrospective and heterogeneous with respect to some key parameters including patient  
21 population, outcome measures, control for confounders, laboratory procedures, and embryo  
22 culture conditions. Furthermore, morphokinetic studies, as well as classical morphological  
23 studies, may be influenced by maternal age, smoking status, ovarian stimulation protocols, and  
24 insemination methods, among other factors (Braga et al., 2015, Ubaldi et al., 2016, Grøndahl  
25 et al., 2017, Barrie et al., 2021a, Bamford et al., 2022). Nonetheless, TLT observations have  
26 significantly contributed to our understanding of developmental events, and morphology  
27 assessments are now enhanced by morphokinetics.

28 Over a decade ago, Alpha Scientists in Reproductive Medicine and ESHRE special interest group  
29 of Embryology collaborated to produce the Istanbul Consensus on assessing oocytes, zygotes  
30 and embryos (Alpha Scientists in Reproductive Medicine and ESHRE Special Interest Group  
31 Embryology, 2011).

32 The Istanbul Consensus (2011) established common criteria and terminology for grading  
33 oocytes, zygotes and embryos that are now updated in this paper through close examination,  
34 compilation, analysis, and interpretation of data published in the intervening years. Most  
35 important, the new recommendations incorporate some embryo morphokinetic features that

36 have been elucidated since the introduction of TLT and can inform and complement the static  
37 observation approach.

## 38 Terminology

39 Embryologists routinely make decisions on disposition of oocytes and embryos, that is,  
40 whether they are clinically usable or should be discarded. Clinical use of oocytes and embryos  
41 is defined as use for an IVF/ICSI treatment, biopsy/PGT, cryopreservation, transfer, and  
42 donation.

43 In the updated set of recommendations provided in this manuscript, the working group used  
44 the terms embryo grading, ranking, and selection. **Embryo grading** is the evaluation of embryos  
45 using a specific set of criteria to assign a quality score: the number, size, and shape of  
46 blastomeres, the degree of fragmentation, the inner cell mass (ICM) and trophoctoderm (TE)  
47 morphology and expansion, etc. **Embryo ranking** refers to the process of ordering clinically  
48 usable embryos based on grading and other assessment criteria, from most to least favourable  
49 for transfer. Embryos are ranked according to their perceived potential for implantation and  
50 development, which is determined by morphological and, when available, genetic factors. This  
51 is a prioritization of which embryo(s) to transfer first. **Embryo selection** for transfer involves  
52 consideration of ranking and other factors to select embryos for transfer into the uterus. The  
53 goal is to select the embryo(s) with the highest likelihood of resulting in a successful pregnancy  
54 and live birth.

## 55 Current data on oocyte and embryo assessment criteria

### 56 1. Expected timeline of embryo development

57 Development of the human embryo begins with fertilization and continues with a series of  
58 mitotic events each of which doubles the cell number as the embryo develops from a single  
59 cell into a multicellular blastocyst ([Ciray et al., 2014](#)). At fertilization, once the two pronuclei  
60 break down, paternal and maternal chromosomes are assembled into a bipolar mitotic spindle  
61 (syngamy), before sister chromatids are orderly segregated in the first two blastomeres at first  
62 cleavage. The resulting undifferentiated daughter cells are expected to be genetically identical.  
63 In the initial developmental phases, blastomere function is under the primary control of a  
64 delicate regulatory mechanism guided by maternal factors ([Sha et al., 2020](#)). However, recent  
65 studies have investigated the fine details of the first event of chromosome segregation in the  
66 human embryo, revealing a highly error-prone mechanism ([Currie et al., 2022](#)). Although exact  
67 timing is uncertain, embryonic genome activation should be well underway by the 8-cell stage,  
68 triggered by the degradation of the maternal transcripts ([Braude et al., 1988](#), [Vassena et al.,  
69 2011](#), [Asami et al., 2022](#), [Yuan et al., 2023](#)).

70 Since the competence of the human embryo is reflected in its developmental timeline,  
71 assessment of morphology should be in accordance with predefined times.

72 The original Istanbul Consensus (2011) on embryo assessment proposed specific timings for  
73 observations of fertilized oocytes and embryos, and their expected stage of development at  
74 these time points. These timings were relative to the insemination time and aimed to reflect  
75 when the events of interest occur generally (**Table 1**). Times for observations were provided  
76 for the following stages: fertilization, syngamy, early cleavage, Day-2, -3, -4 and -5 embryo  
77 assessment. The Istanbul Consensus (2011) differentiated between ICSI- and IVF-derived  
78 embryos only for one stage of development - early cleavage. Specifically, the 2-cell stage was  
79 proposed to be checked two hours earlier post ICSI ( $26\pm 1$  hours post-insemination (hpi)), than  
80 IVF ( $28\pm 1$  hpi) (Alpha Scientists in Reproductive Medicine and ESHRE Special Interest Group  
81 Embryology, 2011). The rationale behind this suggestion is that pronuclear formation post IVF  
82 is observed about 1 hour later than post ICSI (Nagy et al., 1998), where the cumulus-corona  
83 complex, zona pellucida and oolemma are bypassed, conserving the time required for the  
84 spermatozoon to traverse this path (Payne et al., 1997).

85 Studies have shown that early cleavage is an independent predictor of embryo quality (in terms  
86 of cell number and morphology at later cleavage stages), blastocyst formation, pregnancy and  
87 birth, although there were apparent differences between ICSI- and IVF-derived embryos  
88 (Shoukir et al., 1997, Lundin et al., 2001, Van Montfoort et al., 2004).

89 Several subsequent reports of the relative morphokinetic timings of IVF- and ICSI-derived  
90 embryos have been described in the literature and were considered in this revised version of  
91 the Istanbul Consensus. For example, several studies reported that only timing of the first  
92 cleavage was affected by fertilisation method, with IVF embryos reaching the 2-cell stage  
93 significantly later than their ICSI counterparts (Dal Canto et al., 2012b, Kirkegaard et al., 2016).  
94 Another study detected comparative delays in IVF embryo development beyond the 2-cell  
95 stage of  $1.5 \pm 1.1$  hours (Bodri et al., 2015). A recent randomised controlled study compared  
96 morphokinetics of 373 sibling IVF and ICSI embryos and reported that only t2 was significantly  
97 delayed in IVF embryos (De Munck et al., 2022). A large TLT study of 2376 embryos reported  
98 that time to 2-cell (t2) was 0.98 h earlier in ICSI-derived embryos (excluding those from donor  
99 sperm) while time to initiation of blastulation (tSB), and time to full blastocyst (tB) were 1.157  
100 h and 1.510 h later, respectively, compared with IVF-derived embryos (Barrie et al., 2021a).

101 Furthermore, many morphokinetic-based studies have investigated the possible influence of  
102 other intrinsic and extrinsic factors on the timing of embryo development (ESHRE working  
103 group on Time-lapse technology, 2020). Two of the most studied patient variables are age of  
104 gamete providers and body mass index (BMI) albeit with varying findings and no meta-analyses  
105 or definitive studies yet available (Lebovitz et al., 2021, Setti et al., 2021, Bellver, 2022, Boucret  
106 et al., 2022, Hoek et al., 2022).

107 Whether ovarian stimulation protocol impacts embryo developmental timing has also been  
108 investigated using morphokinetic analyses with some apparent differences during early  
109 cleavage stages but no effect on overall embryo quality (Barrie et al., 2017a, Mumusoglu et al.,  
110 2017, Dietrich et al., 2020).

111 Culture medium type and oxygen tension have also been studied in relation to the timing of  
112 preimplantation developmental events, including a large analysis of over 10,000 embryos  
113 (Dietrich et al., 2020). This study compared two culture media and reported differences in the  
114 timing of compaction initiation but not the start of blastulation. Other factors known to affect  
115 embryo development, such as temperature and pH, can influence embryo morphokinetics;  
116 lower temperature and culture medium pH drift (typically in an alkaline direction) are  
117 associated with slower embryo development (Swain, 2015, Wale and Gardner, 2016). The  
118 impact of oxygen level during culture, a major influencer of embryo development, has not been  
119 extensively studied. However, development and implantation rates decrease when  
120 atmospheric oxygen level is employed, compared with lower, more physiological levels (Quinn  
121 and Harlow, 1978, Gardner and Kelley, 2017). Using TLT imaging, and similar to data in the  
122 mouse (Wale and Gardner, 2010), a prospective study compared the developmental timings  
123 of embryos according to oxygen tensions, reporting significantly slower development in  
124 embryos cultured in 20% oxygen compared with 5% (Kirkegaard et al., 2013).

125 Another area of scrutiny has been embryo chromosome status. A recent systematic review and  
126 meta-analysis incorporating over 40,000 embryos concluded that ten morphokinetic variables  
127 were significantly delayed in aneuploid embryos, most notably from t8 to the expanded  
128 blastocyst stage (Bamford et al., 2022). Irregularities of cleavage, such as prolonged or rapid  
129 cell cycles, may be associated with DNA repair activity, cellular rearrangement or failure to  
130 undergo cell cycle checkpoints (Regin et al., 2022).

131 Because TLT enables the precise recording of embryo developmental timings, and as some  
132 significant differences have been reported based on specific outcome measures such as clinical  
133 pregnancy and chromosome complement, morphokinetic selection algorithms are being  
134 proposed to improve embryo selection and thereby, shorten the time to pregnancy (Meseguer  
135 et al., 2011, Petersen et al., 2016, Pribenszky et al., 2017, Fishel et al., 2020). The potential of  
136 individual morphokinetic variables to predict clinical outcomes, has recently been assessed in  
137 two large analyses of over 30,000 embryos; the results show that peri-blastulation timings have  
138 more power to predict live birth than traditional TE or ICM morphology (Bamford et al., 2022,  
139 Campbell et al., 2022a). However, two recent randomized controlled trials (RCTs) found no  
140 improvement in ongoing pregnancy rate or cumulative live birth rate or live birth rate per  
141 transfer, when using TLT algorithmic selection (Ahlström et al., 2022, Kieslinger et al., 2023),  
142 corroborating the findings of the latest Cochrane review (Armstrong et al., 2019).

143 TLT studies can help inform and optimise static assessment timing windows in the IVF  
144 laboratory. However, many laboratories do not have this technology and the familiar, reliable  
145 daily descriptors remain practically applicable, although somewhat imprecise. Since the  
146 publication of the original Istanbul Consensus (2011), the convention of describing the timing  
147 of preimplantation development in terms of number of days (post insemination) has come to  
148 be viewed as simplistic, largely due to the facility to observe the developing embryo almost  
149 continuously, in minutes and hours, rather than days, using TLT imaging.

#### 150 Consensus points

- 151 • Standardized timing of observations is critical to reliable comparison of results between  
152 different laboratories, culture conditions, patients, etc. This should be set relative to  
153 the time of insemination, and uniformly reported as hours post-insemination.
  
- 154 • There is an inherent variability in timing of all biological processes; the suggested  
155 observation times reflect those at which the associated developmental stages occur in  
156 most patients/cases, whilst accepting there are confounding and influencing factors,  
157 including human subjectivity.
  
- 158 • Culture media and culture systems in general are recognized as having a significant  
159 impact on embryo morphokinetics; accordingly, their impact should be considered in  
160 comparative studies.
  
- 161 • Each laboratory is encouraged to develop and analyse its own datasets to determine  
162 relevant timings. Data generated by other laboratories may or may not be generally  
163 applicable.

164  
165  
166

Table 1 Time lapse data generated reference timings related to specific embryo developmental stage assessments: Morphokinetic timings are obtained from manually annotated embryos in vitro (n=140,872 2PNs - 56,066 IVF and 84,806 ICSI-) (Unpublished Care Fertility multicentre data 2013-2022), fresh oocytes only. Nomenclature and definitions are based on (Ciray et al., 2014). Regarding day 6 and 7 observations, this dataset does not have sufficient data available to offer guidance for observation. However, see section 6 (blastocyst stage) regarding assessment of blastocysts beyond day 5.

Istanbul Consensus 2011			2024		
Type of observation	Timing (hpi)	Expected stage of development	Median time to reach developmental stage (rounded to nearest hour)	Assessment time for each developmental stage to give highest chance of observation (hpi). Rounded. After fertilization check, all +/-1 hour	Proportion expected to be at stage required for specific assessment. Rounded.
Fertilization check	17+/-1	Pronuclear stage	N/A	16-17 (ICSI or IVF)	98% with visible pronuclei (Barrie et al., 2021)
Syngamy check	23+/-1	Expect 50% to be in syngamy (up to 20% may be at 2 cell stage)	tPNf (time to pronuclear fading) 23 (ICSI) 24 (IVF)	25 (ICSI) 26 (IVF)	53% 53%
Early cleavage check	26+/-1 (ICSI) 28+/-1 (IVF)	2 cell stage	t2 (time to 2 cell) 26 (ICSI) 27 (IVF)	31 (ICSI) 32 (IVF)	77% 79%
Day-2 embryo assessment	44+/-1	4 cell stage	t4 (time to 4 cell) 38 (ICSI) 39 (IVF)	43 (ICSI) 45 (IVF)	64% 67%
Day-3 embryo assessment	68+/-1	8 cell stage	t8 (time to 8 cell) 57 (ICSI) 58 (IVF)	63 (ICSI) 65 (IVF)	49% 51%
Day-4 embryo assessment	92+/-2	Morulae	tM (time to morulae) 89 (ICSI) 91 (IVF)	93 (ICSI) 95 (IVF)	47% 44%
Day-5 embryo assessment	116+/-2	Blastocyst	tB (time to full blastocyst) 108 (ICSI) 107 (IVF)	108 (ICSI) 108 (IVF)	47% 52%
			tEB (time to expanded blastocyst) 113 (ICSI) 113 (IVF)	111 (ICSI) 112 (IVF)	34% 34%

167



168 2. Oocyte

169 Oocyte morphology may be assessed with the aim of predicting the developmental  
170 competence of the resulting embryo. In the relevant literature, several extra-cytoplasmic -  
171 cumulus oocyte complex (COC), zona pellucida (ZP), perivitelline space (PVS), polar body (PB),  
172 shape, size) - and intracytoplasmic - vacuoles, refractile bodies (RFs), aggregates of smooth  
173 endoplasmic reticulum clusters (sER-a), central granularity, colour - oocyte dysmorphic  
174 features are reported.

175 In this section, the predictive value of oocyte morphological characteristics/dysmorphism for  
176 embryo developmental potential is assessed (**Table 2**). Moreover, the possible use of oocytes  
177 that are immature at the time of oocyte retrieval following standard controlled ovarian  
178 stimulation (COS) – so called rescue-IVM - is considered.

179 *Oocyte morphological features relevant to oocyte scoring*

180 The Istanbul Consensus (2011) described the optimal oocyte morphology as an oocyte with a  
181 spherical shape enclosed by a uniform zona pellucida, with a uniform translucent cytoplasm  
182 free of inclusions, and a size-appropriate polar body. Furthermore, it was noted that oocytes  
183 undergo both nuclear and cytoplasmic maturation, and that these processes are not  
184 equivalent, nor are they necessarily synchronous.

185 The survey results showed that 35% of respondents always apply the Istanbul Consensus  
186 (2011) recommendations to score oocytes, ranging from 22% for scoring the cumulus-oocyte  
187 complex (COC) to 53% scoring the polar body (**Supplementary data SII, figure 3.B**).

188 *Cumulus oocyte complex*

189 Most studies showed an association between COC morphology and biological and clinical  
190 outcomes (Daya et al., 1990, Ng et al., 1999, Lin et al., 2003, La Sala et al., 2009, Dal Canto et  
191 al., 2012a). More specifically, the presence of a compact COC and a very tight corona has been  
192 found to be negatively associated with fertilization and pregnancy rates. On the other hand,  
193 no association was observed in one study between COC morphology and fertilization rate or  
194 embryo cleavage (Rattanachaiyanont et al., 1999). Further evidence indicates that the  
195 presence of blood clots trapped in the COC has a negative impact on outcomes even if removed  
196 during oocyte collection (Daya et al., 1990, Ebner et al., 2008a).

197 These data suggest that such COC characteristics, if present in most of collected COCs from  
198 one patient, should be noted, especially if conventional IVF (cIVF) is used for insemination.  
199 However, further studies are necessary before establishing the potential predictive value of  
200 this assessment for embryo competence.

201 *Zona pellucida*

202 Different ZP phenotypes (increased thickness, irregularities of the surface and increased  
203 density) have been reported. Some studies showed that oocytes with indented, dark and/or

204 heterogeneous ZP had lower fertilization rate, embryo quality, embryo development,  
205 pregnancy, implantation and live birth rates (Shi et al., 2014, Sauerbrun-Cutler et al., 2015,  
206 Sousa et al., 2015, Pan and Zhang, 2020, Yang et al., 2022). On the other hand, in several  
207 studies, ZP with diverse phenotypes showed no association with fertilization rates, embryo  
208 quality, or implantation rates (De Sutter et al., 1996, Balaban et al., 1998, Esfandiari et al., 2006,  
209 Ten et al., 2007, Rienzi et al., 2008), embryo cryo-survival, and blastocyst and hatching rates  
210 (Balaban et al., 2008).

211 Only one study investigated the fertilization potential of oocytes without ZP (Ueno et al., 2014).  
212 Very rarely, two oocytes may share a single ZP. One live birth of dizygotic twins obtained from  
213 transfer of a pair of (zona-)conjoined blastocysts has been reported (Magdi, 2020). Moreover,  
214 two case reports described live births obtained from the transfer of embryos derived from  
215 insemination of (zona-)conjoined oocytes, one mature and the other immature (Fu et al.,  
216 2022a, Wang et al., 2022).

217 Evidence was insufficient to support any negative prognosis of zona pellucida characteristics  
218 on embryo developmental potential. Oocytes showing different ZP phenotypes are therefore  
219 considered suitable for clinical use.

#### 220 Perivitelline space

221 Contradictory reports are found in the literature assessing different PVS phenotypes and  
222 developmental competence (De Sutter et al., 1996, Balaban et al., 1998, Hassan-Ali et al., 1998,  
223 Farhi et al., 2002, Chamayou et al., 2006, Ten et al., 2007, Balaban et al., 2008, Rienzi et al.,  
224 2008, Ashrafi et al., 2015, Sauerbrun-Cutler et al., 2015, Ferrarini Zanetti et al., 2018, Weghofer  
225 et al., 2019). Three studies have focused in particular on large PVS and fertilization rate, finding  
226 a significant negative association (De Sutter et al., 1996, Xia, 1997, Ten et al., 2007, Rienzi et  
227 al., 2008, Setti et al., 2011, Ashrafi et al., 2015).

228 On the other hand, evidence was insufficient to support a negative prognosis for embryo  
229 developmental potential. Oocytes showing different PVS phenotypes are therefore considered  
230 suitable for clinical use.

#### 231 Polar body

232 Large or fragmented PB are commonly reported. No significant association was found between  
233 polar body fragmentation and fertilization. Although some studies showed an association  
234 between different PB phenotypes and early embryo development (Ebner et al., 2000,  
235 Chamayou et al., 2006, Fancsovits et al., 2006, Rienzi et al., 2008, Navarro et al., 2009, Zhou et  
236 al., 2016), no association with implantation or clinical pregnancy was reported (Verlinsky et al.,  
237 2003, Ciotti et al., 2004, De Santis et al., 2005, Ten et al., 2007).

238 Evidence was insufficient to support any negative prognosis of polar body size and  
239 fragmentation on embryo developmental potential. Oocytes showing fragmented or large PB  
240 are therefore considered suitable for clinical use. However, a disproportionately large polar  
241 body, although very rare, could be associated with abnormal meiotic spindle placement and  
242 deserves more attention.

#### 243 Shape

244 Mature human oocytes generally have a spherical shape, nevertheless oocytes with ovoid  
245 shapes are reported. Overall, an ovoid shape, does not appear to affect laboratory and clinical  
246 outcomes (De Sutter et al., 1996, Balaban et al., 1998, Chamayou et al., 2006, Ten et al., 2007,  
247 Yakin et al., 2007). In case of an ovoid oocyte that leads to planar arrangement of blastomeres  
248 at 4-cell stage, further development up to blastocyst stage was found to be delayed (Ebner et  
249 al., 2008c).

250 Irregularly shaped oocytes are considered suitable for clinical use.

#### 251 Oocyte size

252 Without consideration of the ZP thickness, small (<100 µm diameter) and large oocytes (≥125  
253 µm diameter) have been reported to have very low developmental potential (Bassil et al.,  
254 2021).

255 Giant oocytes (e.g. >180 µm diameter) should be excluded from clinical use due to their  
256 possible tetraploid origin (Rosenbusch et al., 2002, Kitasaka et al., 2022). Presumably, these  
257 oocytes originally derive from the fusion of two primordial oocytes. This is suggestive of the  
258 presence of two diploid chromosome complements and an overall tetraploid oocyte  
259 constitution (Balakier et al., 2002, Rosenbusch et al., 2002, Munné et al., 2004). On the other  
260 hand, siblings of giant oocytes with normal diameter have been shown to have normal  
261 developmental potential (Machtinger et al., 2011, Lehner et al., 2015).

#### 262 Vacuolization

263 Vacuoles are membrane-bound, translucent or fluid-filled cytoplasmic inclusions or SER  
264 vesicles (Otsuki et al., 2004, Sfontouris et al., 2018). Vacuoles can appear individually or in  
265 multiples (Fancsovits et al., 2011) and are assumed to originate as independent formations  
266 (Van Blerkom, 1990) or from the fusion of existing vesicles derived from the SER and/or Golgi  
267 apparatus (Veeck, 1999). Very large vacuoles (>25 µm) might distort the oocyte cytoskeletal  
268 structure, impairing sperm–oocyte signalling, sperm binding, meiotic resumption, and embryo  
269 development (Wallbutton and Kasraie, 2010, Dal Canto et al., 2017).

270 Different studies have shown that vacuolization is associated with lower fertilization rate,  
271 compromised embryo development, blastulation and cryo-survival rates (Ebner et al., 2005,  
272 Balaban and Urman, 2006, Ebner et al., 2006, Ten et al., 2007, Balaban et al., 2008, Rienzi et  
273 al., 2008, de Cássia et al., 2010, Sousa et al., 2016). In particular, the association between the

274 presence of vacuoles and lower fertilization was confirmed in a meta-analysis (Setti et al.,  
275 2011). However, in this analysis, evidence was insufficient to support any negative prognosis  
276 in relation to embryo developmental potential. Oocytes showing vacuoles are therefore  
277 considered for clinical use. In ICSI cases, however, care should be taken in avoiding injection of  
278 the sperm into a vacuole.

#### 279 Refractile bodies

280 RFs consist of a mix of lipids and dense granular material. They exhibit a yellow  
281 autofluorescence typical of lipofuscin (Sathananthan, 1994). A small number of publications  
282 have investigated the predictive value of refractile bodies and embryo developmental potential  
283 (Alikani et al., 1995, De Sutter et al., 1996, Balaban et al., 1998, Ebner et al., 2000, Otsuki et al.,  
284 2004, Setti et al., 2011, Takahashi et al., 2020). A lower fertilization rate is associated with the  
285 presence of such phenotype.

286 Although fertilization rate may be affected, the evidence was insufficient to support any  
287 negative prognosis of this phenotype for further embryo development. Oocytes showing  
288 refractile bodies are therefore considered suitable for clinical use.

#### 289 Smooth endoplasmic reticulum clusters

290 From an ultrastructural standpoint, SER-a consist of tubular clusters surrounded by  
291 mitochondria that appear as more densely packed areas than the surrounding regions (Sá et  
292 al., 2011). SER-a have been described as potential biomarkers of oocyte quality. Numerous  
293 studies suggested lower fertilization (Sá et al., 2011, Massarotti et al., 2021), embryo quality  
294 (Ebner et al., 2008b, Sá et al., 2011, Braga et al., 2013, Massarotti et al., 2021, Wang et al.,  
295 2021) and pregnancy rates (Otsuki et al., 2004, Setti et al., 2016, Gurunath et al., 2019,  
296 Massarotti et al., 2021), and increased miscarriage rates (Otsuki et al., 2004, Ebner et al.,  
297 2008b, Braga et al., 2013). Moreover, in small studies, higher rates of perinatal complications  
298 and birth defects were reported as being associated with this dysmorphism (Otsuki et al., 2004,  
299 Ebner et al., 2008b, Akarsu et al., 2009, Sá et al., 2011, Mateizel et al., 2013, Sfontouris et al.,  
300 2018). Conversely, more recent studies and a meta-analysis reported no difference in  
301 fertilization rate, blastocyst formation rate, neonatal outcomes (Hattori et al., 2014, Shaw-  
302 Jackson et al., 2016, Itoi et al., 2017, Zhang et al., 2021, Fang et al., 2022) and euploidy rates  
303 (Xu et al., 2022, Mizobe et al., 2023, Wang et al., 2023); this body of evidence reinforces the  
304 recommendation, also supported by the Vienna Consensus (ESHRE Special Interest Group of  
305 Embryology and Alpha Scientists in Reproductive Medicine, 2017) that clinical use of SER-a  
306 positive oocytes may be considered.

#### 307 Granularity

308 Oocytes with central granulation have been associated with defective pronuclear morphology,  
309 reduced embryo quality (Ebner et al., 2008a, Rienzi et al., 2008), decreased cryo-survival rate,  
310 compromised embryo developmental competence (Balaban et al., 2008, Ebner et al., 2008a,

311 Rienzi et al., 2008) and lower ongoing pregnancy rate (Kahraman et al., 2000). In contrast,  
312 other studies and meta-analyses suggest that centrally localized cytoplasmic granulation  
313 (CLCG) might be a normal/typical oocyte morphological feature (Wilding et al., 2007, Setti et  
314 al., 2011, Yi et al., 2019). Currently, there are no studies investigating the potential of these  
315 oocytes to produce viable pregnancies. Available evidence is insufficient to support a negative  
316 prognostic value of this dysmorphism relevant to embryo developmental potential. Oocytes  
317 showing cytoplasmic granularity are therefore considered suitable for clinical use.

#### 318 Colour

319 Few studies investigated translucency variation, often observed together with other  
320 anomalies. Some studies suggested an association between ooplasm darkness and poorer  
321 embryo quality (Loutradis et al., 1999, Ten et al., 2007). However, this finding was not  
322 confirmed by other investigations (De Sutter et al., 1996, Balaban et al., 1998, Esfandiari et al.,  
323 2006, Balaban et al., 2008, Shi et al., 2014). The highly subjective nature of these observations  
324 as well as heterogeneity of the data preclude any conclusions. Oocytes showing variations in  
325 translucency are therefore considered suitable for clinical use.

#### 326 Immaturity

327 After standard COS, approximately 15-20% of oocytes fail to reach the metaphase II (MII) stage,  
328 arresting at the metaphase I (MI) or germinal vesicle (GV) stages (ESHRE Special Interest Group  
329 of Embryology and Alpha Scientists in Reproductive Medicine, 2017, ESHRE Clinic PI Working  
330 Group, 2021). Immature oocytes are usually not used for insemination and are discarded.  
331 However, in the case of poor prognosis patients and in patients with an unsynchronized follicle  
332 cohort, the use of immature oocytes that can mature after a period of *in vitro* culture (rescue  
333 IVM-oocytes) could contribute to the number of embryos obtained in each cycle, potentially  
334 increasing the chances of pregnancy (Shu et al., 2007). Several studies have shown that MI  
335 oocytes that mature within 2-6 hours from denudation may be injected and contribute to the  
336 number of available embryos (De Vos et al., 1999, Balakier et al., 2004, Shu et al., 2007). By  
337 contrast, overnight *in vitro* culture of MI and GV oocytes did not improve results. GV and MI  
338 oocytes that mature *in vitro* after 24 hours have compromised results in terms of fertilization  
339 and blastocyst formation rates (Yang et al., 2021), most probably due to a higher risk of being  
340 chromosomally abnormal (Strassburger et al., 2010). TLT analysis has also confirmed that  
341 rescue IVM oocytes differ from their sibling MII oocytes in the morphokinetic profile, showing  
342 a delay in the early stages of embryo development (Faramarzi et al., 2018, Margalit et al., 2019,  
343 Shani et al., 2023). However, the feasibility of the rescue-IVM approach is nevertheless  
344 supported by some studies reporting a contribution to embryo yield, and few live births  
345 obtained using those embryos (Rubino et al., 2016, Escrich et al., 2018, Moon et al., 2023, Shani  
346 et al., 2023).

347 Due to their lower developmental potential, immature oocytes could be considered for clinical  
348 use only in poor prognosis cases.

349 *Oocyte morphology and morphokinetics*

350 Some studies investigated a possible relationship between different cytoplasmic phenotypes  
351 and morphokinetics. Although not a standard procedure for oocyte assessment, ZP  
352 birefringence was shown in a recent study not to be correlated with embryo morphokinetics  
353 ([Tabibnejad et al., 2018](#)), while another study reported an early t5 in oocytes with high  
354 birefringence ([Faramarzi et al., 2017](#)). In the latter study, tPB2, t5 and t8 (time to extrusion of  
355 the second PB and development at the 5- and 8-cell stage, respectively), were associated with  
356 oocyte diameter, while PVS size showed no association with early development  
357 morphokinetics ([Faramarzi et al., 2019](#)). Finally, the incidence of failure of second polar body  
358 extrusion and the incidence of mitotic cleavage failure in oocytes with SER-a were found to be  
359 significantly higher than that in oocytes without SER-a ([Otsuki et al., 2018](#)).

360 Overall, individual dysmorphic features may not be strongly associated with viability and  
361 development potential or clinical outcomes. However, it is possible that occurrence of two or  
362 more of these features together exerts a negative influence on outcomes ([Alikani et al., 1995](#),  
363 [Bartolacci et al., 2022](#)).

364 *Consensus points*

- 365
- Giant oocytes should be excluded from clinical use.
- 366
- The use of small/large oocytes and IVM-rescued oocytes should be documented for  
367 prognostic and traceability purposes due to their apparently lower developmental  
368 potential.
- 369
- Finally, embryos derived from MII oocytes free of large or multiple vacuoles, SER-a, and  
370 very large first PB should be prioritized for clinical use.
- 371
- Follow-up of babies born from oocytes with atypical phenotypes and rescue IVM demands  
372 attention.



Overview of all recommendations on oocyte assessment							
Morphological feature	Atypical patterns	Summary of review findings			Considerations	Recommendation	
		Fertilization rate	Blastocyst formation rate	Implantation rate	Live birth rate		
COC	Compact COC	Association with lower fertilisation rate Very low ⊕○○○ 1 observational study (Rattanachaiyanont et al., 1999)	/	Association with lower pregnancy rate Very low ⊕○○○ 1 observational study (Dal Canto et al., 2012)	/	Further studies are necessary before establishing the potential predictive value of this assessment on embryo competence	The presence of a dense COC and a very tight corona, if present in most of collected COCs from one patient, should be noted
	Presence of blood clots	Associated with lower fertilisation rate Very low ⊕○○○ 2 observational studies (Daya et al., 1990; Ebner et al., 2008)	Associated with lower blastocyst formation Very low ⊕○○○ 1 observational study (Ebner et al., 2008)	/			
zona pellucida	Dark/Thick zona pellucida	Contradictory results: No clear association with fertilisation rate Very low ⊕○○○ 6 observational studies (De Sutter et al., 1996; Balaban et al., 1998; Esfandiari et al., 2006; Ten et al., 2007; Rienzi et al., 2008; Shi et al., 2014) Associated with lower fertilisation rate Very low ⊕○○○ observational studies (Bertrand et al., 1995; Shi et al., 2014; Pang and Zhang, 2020)	No clear association with blastocyst formation Very Low ⊕○○○ 1 observational study (Balaban et al., 2008)	Contradictory results: No clear association with implantation rate Very low ⊕○○○ 3 observational studies (Esfandiari et al., 2006; Balaban et al., 1998; Pan and Zhang 2020) Association with lower implantation rate Very low ⊕○○○ 3 observational studies (Shi et al., 2014; Sauerbrun-Cutler et al., 2015; Sousa et al., 2015)	Association with lower live birth rate Very low ⊕○○○ 3 observational studies (Shi et al., 2014; Sauerbrun-Cutler et al., 2015; Sousa et al., 2015)	Evidence is insufficient to support any negative prognosis of zona pellucida characteristics/dysmorphisms on embryo developmental potential	Oocytes showing different ZP phenotypes are suitable for clinical use.
Perivitelline space	Large PVS	Association with lower fertilisation rate Low ⊕⊕○○ 1 meta-analysis of 4 observational studies and 2 observational studies (Setti et al., 2011; Rienzi et al., 2008; Ashrafi et al., 2015)	No clear association with blastocyst formation rate Very low ⊕○○○ 1 observational study (Ferrari Zanetti et al., 2018)	Association with lower implantation rate Very low ⊕○○○ 1 observational study (Kahraman et al., 2000; Ferrari Zanetti et al., 2018)	/	Evidence is insufficient to support any negative prognosis of atypical PVS phenotype/size on embryo developmental potential	Oocytes showing different PVS phenotypes are suitable for clinical use.
	Granulated PVS	No clear association with fertilisation rate Very Low ⊕○○○ A meta-analysis of 3 observational studies (Setti et al., 2011)					
Polar body	Fragmented PB	No association with fertilisation rate Low ⊕⊕○○ 1 meta-analysis of 7 observational studies (Setti et al., 2011; Ashrafi et al., 2015)	Association with lower blastocyst formation Very Low ⊕○○○ 1 observational study (Zhou et al., 2016)	No clear association with implantation rate Very low ⊕○○○ 4 observational studies (Verlinsky et al., 2003; Ciotti et al., 2004; De Santis et al., 2005; Chamayou et al., 2006; Ten et al., 2007; Zhou et al., 2016)	No clear association with ongoing/delivery rate Very low ⊕○○○ 1 observational study (Zhou et al., 2016)	Future quantitative studies are necessary to understand the potential negative impact of large polar bodies on embryo developmental potential	Oocytes showing fragmented or large PB are suitable for clinical use. Very large polar body could be associated with abnormal meiotic spindle configuration and deserve more attention
	Large PB	Association with lower fertilisation rate Low ⊕⊕○○ A meta-analysis of 4 observational studies (Setti et al., 2011)	/	/	/		
Vacuolization	Presence of vacuoles	Association with lower fertilisation rate Low ⊕⊕○○ 1 meta-analysis 3 observational studies and 3 observational studies (Setti et al., 2011; Rienzi et al., 2008; De Cassia et al., 2010; Ashrafi et al., 2015)	Association with lower blastocyst formation rate Very low ⊕○○○ observational study (Ebner et al., 2005; Sousa et al., 2016)	/	/	Evidence was insufficient to support any negative prognosis on embryo developmental potential	Oocytes showing vacuoles are suitable for clinical use
Refractile bodies	Presence of refractile bodies	No clear association with fertilisation rate Low ⊕⊕○○ 1 meta-analysis of 3 observational studies and 1 observational study (Setti et al., 2011; Takahashi et al., 2016)	No clear association with blastocyst formation Very Low ⊕○○○ 1 observational study (Takahashi et al., 2016)	No clear association with implantation rate Very low ⊕○○○ (Balaban et al. 1998, Takahashi et al., 2016))	/	Evidence was insufficient to support any negative prognosis of this phenotype on further embryo developmental potential.	Oocytes showing refractile bodies are suitable for clinical use.
	Large refractile bodies (>5µm)	Association with lower fertilisation rate Very low ⊕○○○ 1 observational study (Otsuki et al., 2007)	Association with lower blastocyst formation rate Very low ⊕○○○ 1 observational study (Otsuki et al., 2007)				
SERs	Presence of smooth ER aggregates	No clear association with fertilisation rate Low ⊕⊕○○ 10 observational studies (Sa et al., 2011; Ebner et al., 2008; Wang et al., 2021; Otsuki et al., 2004; Setti et al., 2016; Gurunath et al., 2019; Xu et al., 2022; Hattori et al., 2014; Shaw-Jackson et al., 2016; Fang et al., 2022)	No clear association with blastocyst formation Low ⊕⊕○○ 9 observational studies (Sa et al., 2011; Ebner et al., 2008; Wang et al., 2021; Setti et al., 2016; Gurunath et al., 2019; Xu et al., 2022; Hattori et al., 2014; Shaw-Jackson et al., 2016; Fang et al., 2022)	/	/	/	SER-a positive oocytes could be inseminated, based on a case-by-case evaluation
Granularity	Central cytoplasmic granulation	Association with lower fertilisation rate Low ⊕⊕○○ 7 observational studies (Rienzi et al., 2008; Kahraman et al., 2000; Wilding et al., 2007; Serhal et al., 1997; Balaban et al., 1998; Chamayou et al., 2006; Yi et al., 2019)	Association with lower blastocyst formation rate Very Low ⊕○○○ 1 observational study (Balaban et al., 2008)	Association with lower implantation rate Very low ⊕○○○ 1 observational study (Kahraman et al., 2000)	/	The difference was statistically insignificant, and the evidence was insufficient to support any negative prognosis of this phenotype on embryo developmental potential.	Oocytes showing cytoplasmic granularity are suitable for clinical use
Shape	Ovoid oocyte	No association with fertilisation rate Very low ⊕○○○ 2 observational studies (Ebner et al., 2008; Braga et al., 2013)	Association with lower blastocyst formation rate Very low ⊕○○○ 1 observational study (Ebner et al., 2008)	No association with implantation rate Very low ⊕○○○ observational studies (Balaban et al., 1998; Chamayou et al., 2006; De Sutter et al., 1996; Ten et al., 2007; Yakin et al., 2007)	/		
Colour	Ooplasm darkness	No association with fertilisation rate Low ⊕⊕○○ 1 meta-analysis and 2 observational studies (Setti et al., 2011; Esfandiari et al., 2006; Shi et al., 2014)	Associated with lower blastocyst formation Very Low ⊕○○○ 1 observational study (Balaban et al., 2008)	/	/	Few studies investigated colour variation, often observed together with other anomalies.	Oocytes showing colour variation are suitable for clinical use.

<b>Immaturity</b>	<p><b>Immature MI oocytes</b></p> <p><b>Immature GV oocytes</b></p>	<p><b>Association with lower fertilisation rate</b>  <b>Low</b> ⊕⊕○○          6 observational studies (De Vos et al., 1999; Balakier et al., 2004; Shu et al., 2007; Strassburger et al., 2010; Shani et al., 2023; Yang et al., 2021)</p> <p><b>No clear association with fertilisation rate</b>  <b>Very Low</b> ⊕○○○          2 observational studies (Escrich et al., 2018; Shani et al., 2023)</p>	<p><b>Association with lower blastocyst formation</b>  <b>Very low</b> ⊕○○○          1 observational study (Yang et al., 2021)</p> <p><b>No clear association with blastocyst formation</b>  <b>Very Low</b> ⊕○○○          1 observational study (Escrich et al., 2018)</p>	<p><b>Few live births obtained from rescue IVM</b>  <b>Very low</b> ⊕○○○          4 observational studies (Escrich et al., 2018; Moon et al., 2023; Rubino et al., 2016; Shani et al., 2023)</p>	<p><b>Due to their lower developmental potential, immature oocytes could be considered in case of poor prognosis individuals/couples and/or when alternatives are not available.</b></p>
<b>Oocyte size</b>	<p><b>Oocyte with small ooplasm (&lt;100 μm diameter)</b></p> <p><b>Giant oocyte (&gt;180 μm diameter)</b></p>	<p><b>Very low development potential</b>  <b>Very low</b> ⊕○○○          1 observational study (Basil et al., 2021)</p> <p><b>Potential complications</b>  <b>Very low</b> ⊕○○○          2 observational studies (Kitasaka et al., 2022; Rosenbusch et al., 2002)</p>	<p>/</p> <p>/</p>	<p>/</p> <p>/</p>	<p><b>Due to their lower developmental potential, very small oocytes could be considered only when alternatives are not available.</b></p> <p><b>It is recommended to exclude giant oocytes from all IVF/ICSI treatment programs due to their presumably possible tetraploid origin.</b></p>
<p>COC: cumulus oocyte complex; sERs: smooth endoplasmic reticulum clusters sERs; GV: Germinal vesicle; Table colour code: Green: the oocyte can be clinically used; Yellow: the oocyte could be used with cautionary considerations. Red: the oocyte is not considered suitable for clinical use.</p>					

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375 3. Zygote stage

376 TLT has revealed the complexity of morphokinetic changes occurring during normal (Payne et  
377 al., 1997, Mio and Maeda, 2008, Aguilar et al., 2014, Coticchio et al., 2018) and abnormal (Ezoe  
378 et al., 2022b, Wei et al., 2022) fertilization, leading to a more accurate and in-depth approach  
379 to fertilization assessment. Dynamic monitoring of this stage was previously inaccessible by  
380 static observation. PGT-A is also contributing to define the chromosomal constitution of  
381 zygotes with pronuclear abnormalities.

382 In this section, the optimal timing for zygote assessment and the significance of zygote  
383 characteristics for embryo developmental potential are reviewed.

384 *Timing of zygote assessment*

385 The Istanbul Consensus (2011) considered static fertilization assessment “straightforward,  
386 based on the observation of two polar bodies (PBs) and two pronuclei (PNs) at  $17 \pm 1$  hpi.”

387 The survey results showed that 68% of respondents always apply the Istanbul Consensus  
388 (2011) recommendations to assess the zygote stage at  $17h \pm 1$  hpi (Supplementary data SII,  
389 figure 3.A).

390 Only one, but very large, TLT study attempted to optimise the timing of PN observation (Barrie  
391 et al., 2021b). Monitoring more than 54,746 ICSI and 26,302 cIVF embryos, the number of 2PN  
392 zygotes was annotated at 30-min intervals, between 15 and 20 hpi. In both insemination  
393 groups, the interval with the highest proportion (>98%) of visible 2PN zygotes was 16.0-16.5  
394 hpi. At later intervals, this rate progressively decreased, due to early PN breakdown (PNBD) in  
395 some zygotes.

396 *Morphological features relevant to zygote assessment*

397 The Istanbul Consensus (2011) described that the optimal fertilized oocyte is a spherical oocyte  
398 with two polar bodies, and two centrally located, juxtaposed pronuclei that are even sized,  
399 with distinct membranes (Alpha Scientists in Reproductive Medicine and ESHRE Special  
400 Interest Group Embryology, 2011). The pronuclei should have comparable numbers and size  
401 of nucleolar precursor bodies (NPBs) that are ideally clustered at the region of membrane  
402 juxtaposition of the two PN.

403 The survey results showed that 68% of the respondents always apply the Istanbul Consensus  
404 (2011) recommendation to score the pronuclear stage (Supplementary data SII, figure 3.B).

405 The predictive value of pronuclear stage features for embryo quality is discussed below (Table  
406 3).

#### 407 Zygote size

408 Oocyte and zygote size is usually reported as diameter, projected area or volume. Fertilized  
409 oocytes normally undergo progressive and moderate shrinkage during fertilization, also as a  
410 result of PBI extrusion ([Liu et al., 2014](#)). One study investigated this phenomenon, reporting a  
411 lack of association with live birth rate ([Barberet et al., 2019](#)). A more recent analysis suggested  
412 a negative correlation between zygote diameter/cytoplasmic volume observed at 17 hpi and  
413 blastocyst quality ([Kljajic et al., 2023](#)). Collectively, this evidence is insufficient and inconclusive  
414 on the hypothesis that zygote size can be a predictive parameter for embryo developmental  
415 potential.

#### 416 Pronuclei

417 - **Position.** Using TLT, two studies investigated PN position as a developmental biomarker.  
418 Although rarely observed, off-centre position annotated shortly before PNBD was  
419 associated with abnormal division, namely trichotomous cleavage ([Coticchio et al., 2018](#)).  
420 Off-centre position of PNs at the time of juxtaposition (8-9 hpi) was found to be associated  
421 with a two-fold decrease in live birth rate ([Barberet et al., 2019](#)), also after multivariate  
422 analysis. Notably, the feature observed in the latter study cannot be detected by single  
423 static observation at 16-17 hpi.

424 - **Juxtaposition.** In one TLT report, lack of PN juxtaposition throughout fertilization was  
425 observed in 1-2% of zygotes. In this phenotype, cleavage, morulae and blastocyst formation  
426 rates were negatively affected ([Ezoe et al., 2022a](#)).

427 - **Size.** PNs increase in size progressively as soon as they form, reaching their final size shortly  
428 before PNBD ([Otsuki et al., 2017](#), [Orevich et al., 2022](#)). TLT investigation confirmed that the  
429 paternal PN is normally larger than its female counterpart ([Barberet et al., 2019](#), [Ezoe et](#)  
430 [al., 2022b](#), [Orevich et al., 2022](#)). Size difference between the two PN tends to progressively  
431 decrease as fertilization unfolds. If assessed in the 16-18 hpi interval or immediately before  
432 PNBD, this difference was smaller in zygotes that resulted in live births ([Otsuki et al., 2017](#),  
433 [Otsuki et al., 2019](#)). Collectively, these studies suggest that abnormalities in PN position,  
434 juxtaposition and size are very rare and difficult, or impossible, to monitor by static  
435 observation.

#### 436 Nucleolar precursor bodies:

437 NPBs are intra-pronuclear aggregates of fibrillar material of largely unknown composition.  
438 Once condensed from amorphous material, they increase in size and finally cluster in the  
439 region of PN juxtaposition. NPB condensation and clustering reflects the distribution of zygotic  
440 chromatin ([Cavazza et al., 2021](#)). Chromatin remodelling may be a pre-requisite for optimal  
441 chromosome-spindle microtubules interaction and, ultimately, chromosome congression. TLT  
442 evidence on NPBs is not consistent. Studies focusing on implantation and live birth did not  
443 indicate a predictive value of NPB patterning ([Azzarello et al., 2012](#), [Aguilar et al., 2014](#),

444 Barberet et al., 2019), unless NPB speed was assessed with complex computational  
445 methodology (Inoue et al., 2021, Inoue et al., 2023). Another recent investigation (Cavazza et  
446 al., 2021) suggested a positive association between NPB clustering in both PN in the regions of  
447 juxtaposition and higher competence for blastocyst development, confirming previous data  
448 from static observation (Tesarik and Greco, 1999). Such contradictions are expected. In fact,  
449 NPB clustering is a continuum that follows different kinetics in male and female PN (Mio and  
450 Maeda, 2008, Coticchio et al., 2018) and, once achieved, can even be lost due to active NPB  
451 dispersal in the few hours preceding NPDB (Cavazza et al., 2021). This complicates the use of  
452 NPB patterning as biomarker for embryo quality.

#### 453 Cytoplasmic halo

454 The cytoplasmic halo is described as a cortical domain of the zygote denoted by reduced  
455 cytoplasmic granularity. Visible in most zygotes (82-98%), it can be symmetrically or  
456 asymmetrically positioned (Ebner et al., 2003). Usually, the halo forms 2-4 hours after PN  
457 appearance and disappears approximately one hour before PNBD (Coticchio et al., 2018, Ezoe  
458 et al., 2020). Its formation is probably due to centripetal displacement of mitochondria and  
459 other organelles towards the area surrounding the PNs (Squirrell et al., 2003). One TLT study  
460 including 1009 zygotes focused specifically on this feature and found that absence of the halo  
461 was strongly associated with abnormal cleavage and embryo attrition at cleavage and morulae  
462 stages. However, in single vitrified-warmed embryo transfers, halo-positive and halo-negative  
463 blastocysts produced comparable clinical outcomes (Ezoe et al., 2020). In the same study, halo  
464 position (symmetric or asymmetric) was not correlated with laboratory or clinical outcomes.  
465 Another TLT analysis confirmed that live birth rate is unaffected in transfers of halo-negative  
466 embryos (Barberet et al., 2019). This evidence disputes the significance of the halo, especially  
467 if embryo culture is extended to the blastocyst stage.

#### 468 Nulli- mono- and tripronuclear zygotes

469 A designation of normal fertilization typically relies on observation of two pronuclei. However,  
470 in the past several years zygotes with other pronuclear patterns, discernible at the time of  
471 static fertilization assessment, have been considered for clinical use: no visible PN (OPN), one  
472 PN (1PN) or three PN (3PN). A fourth rarer profile showing 2PN with one (or more) extra micro-  
473 pronucleus, referred to as 2.1PN, has been also occasionally reported.

474 - **OPN.** Overall morphokinetic evidence does not confirm that embryo development can  
475 occur in the absence of formation of at least one PN. Rather, in all likelihood, “OPN zygotes”  
476 progressing to the first mitosis are 2PN, or rarely, 1PN/multi-PN zygotes undergoing PNBD  
477 before static fertilization assessment can detect PN presence (Barrie et al., 2021b).  
478 Therefore, it is not surprising that studies on “OPN zygotes” (all based on static fertilization  
479 assessment, here only a few cited) reported rates of development, euploidy, implantation  
480 and live births comparable – or higher – with those of 2PN zygotes (Liu et al., 2016,  
481 Destouni et al., 2018, Hondo et al., 2019, Paz et al., 2020, Fu et al., 2021, Li et al., 2021,

482 Kemper et al., 2023). In fact, in general, embryos displaying faster morphokinetics as early  
483 as the fertilization stage are also developmentally more competent (Coticchio et al., 2023).

484 - **1PN**. The Vienna Consensus recommended that 1PN rate should not exceed 3% and 5% in  
485 cIVF and ICSI cycles, respectively (ESHRE Special Interest Group of Embryology and Alpha  
486 Scientists in Reproductive Medicine, 2017). In unselected 1PN-derived ICSI embryos, all  
487 morphokinetic times and developmental rates are significantly affected (Ezoe et al.,  
488 2022b). However, in IVF/ICSI 1PN zygotes showing a relatively larger PN size (defined by  
489 projected area or diameter cut-offs of  $\geq 710 \mu\text{m}^2$  and  $\geq 31 \mu\text{m}$ , respectively), cleavage and  
490 blastocyst formation rates are comparable with those of 2PN fertilization (Araki et al., 2018,  
491 Kai et al., 2018). It is plausible that a larger size of the single PN reflects a higher, possibly  
492 diploid, DNA content. Indeed, in approximately 50% of cases of monopronuclear  
493 fertilization following IVF, the presence of both maternal and paternal DNA inside the single  
494 PN was documented (Cohen et al., 1995, Kai et al., 2015). The genesis of biparental diploid  
495 1PN zygotes may differ in cIVF and ICSI fertilization. A recent TLT investigation suggests a  
496 possible modality of formation of biparental 1PN zygotes in cIVF: if, at the very beginning  
497 of fertilization, the fertilizing sperm penetrates the oocyte near (within a radius of  $18 \mu\text{m}$ )  
498 the presumed position of the maternal chromosomes, as suggested by the PBII localization,  
499 the paternal and maternal chromatin may be recruited together in the formation of a single  
500 PN (Wei et al., 2022). Consistent with this, several studies reported that 1PN blastocysts  
501 screened by PGT-A were diploid/euploid in significant proportions, in some cases similar to  
502 those of 2PN controls (Bradley et al., 2017, Capalbo et al., 2017, Destouni et al., 2018, Xie  
503 et al., 2018, Zhao et al., 2022). Documented use of 1PN zygotes for clinical purposes have  
504 been numerous (here only a few are reported). Overall, following blastocyst culture  
505 adopted to select more developmentally competent embryos, rates of implantation,  
506 pregnancy and live birth approached those derived from 2PN zygotes (Itoi et al., 2015,  
507 Hondo et al., 2019, Si et al., 2019, Li et al., 2020, Li et al., 2021, Fu et al., 2022b, Kemper et  
508 al., 2023).

509 - **3PN**. According to the recommendations of the Vienna Consensus, polypronuclear  
510 (including 3PN) fertilization should be less than 6% (ESHRE Special Interest Group of  
511 Embryology and Alpha Scientists in Reproductive Medicine, 2017). Morphokinetics and  
512 blastocyst development of 3PN zygotes is less affected compared with 1PN fertilization  
513 (Ezoe et al., 2022c). The origin of 3PN zygotes may be digynic or di/polyandric, also  
514 depending on the type of insemination technique. Reports on PGT-A analysis and clinical  
515 use of 3PN zygotes are very rare. In a study based on 30 3PN blastocysts the rate of  
516 diploidy/euploidy was 33% (Mutia et al., 2019). In a case report, an apparently healthy live  
517 birth was achieved from the transfer of one euploid 3PN blastocyst (Yalçinkaya et al., 2016).  
518 A very recent report described a healthy live birth and normal postnatal development up  
519 to four years from the transfer of a 4PN zygote (Bredbacka et al., 2023). However, in

520 presumptive 3PN/4PN zygotes the origin of the third/fourth PN – whether true extra PN or  
521 “larger than usual” micropronucleus – remains a matter of ambiguity.

522 - **Micropronuclei.** At the time of PN assessment, one or more small extra PNs may be rarely  
523 observed. They may originate from assembly of one extra small nuclear compartment  
524 around one or more chromosomes of a diploid zygote (Currie et al., 2022). Specific TLT  
525 investigations are lacking. One study based on static observation and preimplantation  
526 genetic testing for aneuploidy (PGT-A) monitored >3,500 zygotes, among which only less  
527 than 1% (n=27) were 2PN showing one small extra PN (referred to as 2.1PN zygotes)  
528 (Capalbo et al., 2017). Although these zygotes show reduced first cleavage rate (74%), they  
529 can develop into biparental diploid blastocysts and produce apparently normal live births.

### 530 *Consensus points*

531 • Evidence reveals considerable plasticity of human fertilization and provides the basis for  
532 updated recommendations relevant to static fertilization assessment.

533 • *Timing of observation:* For static observations, assessment of PN number should be carried  
534 out at 16-17 hpi in both cIVF and ICSI cases, to minimise the probability that zygotes  
535 undergoing relatively early PNBD are incorrectly classified as unfertilized oocytes. Check of  
536 syngamy (disappearance of PN) by static observation, mentioned in the Istanbul Consensus  
537 (2011), is not recommended since timing of PNBD cannot be precisely assessed.

538 • *Morphological features.* Numerous zygotic attributes, including zygote size, PN size, PN  
539 position, and NPB patterning, may be associated with embryo quality and clinical outcome.  
540 However, their use as biomarkers is hindered by at least two factors: i) insufficient evidence  
541 (e.g., PN size), ii) intrinsic morphological mutability during short time periods (NPB  
542 patterning) not amenable to static observation. Lack of PN juxtaposition is very rare, but  
543 strongly associated with poor blastocyst development. The absence of the cytoplasmic halo  
544 affects blastocyst formation, but not implantation rate after blastocyst transfer. Therefore,  
545 the absence of the halo may be used to rank, but not de-select, embryos in Day-3 embryo  
546 transfers.

547 • *PN number.* By static observation, pronuclei may not be seen at fertilisation check, and yet  
548 embryo development can occur. This may be explained by TLT data, which show that a  
549 significant proportion of 2PN zygotes undergo PNBD at earlier times than the fertilization  
550 check interval recommended by the original Istanbul Consensus (2011). While these  
551 zygotes may be categorized as OPN, if cultured, they may produce normal laboratory and  
552 clinical outcomes. Therefore, the term unfertilized or “OPN” should not be used in these  
553 cases. Instead, “PN not observed” may be a more suitable alternative for zygotes  
554 undergoing normal development without confirmation of fertilization.

555 Preliminary PGT-A data suggest that a significant proportion of 1PN and, some 3PN zygotes  
556 may be biparental diploid. In addition, a growing number of studies have reported normal  
557 live births from 1PN zygotes derived from both ICSI and IVF cycles. Collectively, this  
558 evidence supports cautious clinical use of 1PN zygotes, combining blastocyst culture and -  
559 if available- PGT-A technology appropriate for biparental diploidy assessment. The clinical  
560 use of 3PN zygotes is not recommended based on current evidence. 2PN zygotes with one  
561 extra micropronucleus (2.1PN) are relatively rare. However, they also may have a diploid  
562 genotype and lead to apparently normal live births. Their clinical use may be considered,  
563 especially if associated with PGT-A technology. In general, the possible clinical use of 1PN  
564 and 2.1PN zygotes should be discussed with the clinical team and the patient and governed  
565 by an internally approved policy.

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Table 3 Overview of all evidence and recommendations for zygote assessment

Overview of all recommendations on zygote assessment							
Morphological feature	Atypical patterns	Summary of review findings and level of evidence per outcome				Considerations	Recommendation
		Abnormal cleavage rate	Cleavage rate	Blastocyst formation rate	Implantation rate	Live birth rate	
Zygote size	Diameter <113 µm	/	/	Association with lower blastocyst formation rate Very low ⊕○○○ 1 observational study (Klijajic et al., 2023)	/	No clear association with live birth rate Very low ⊕○○○ 1 observational study (Barberet et al., 2019)	The evidence is insufficient and inconclusive on the hypothesis that zygote size can be harnessed as a predictive parameter for embryo developmental potential.
PN position	Off-centre position	Association with higher abnormal cleavage rate Very low ⊕○○○ 1 observational study (Coticchio et al., 2018)	/	/	/	/	Abnormalities in PN position, juxtaposition and size are very rare and difficult, or impossible, to monitor by static observation. The evidence is insufficient for the application of the studied features as biomarkers.  Numerous zygotic attributes – zygote size, PN size, PN position, NPB patterning– might be associated with embryo quality and clinical outcome.  Lack of PN juxtaposition is very rare, but strongly associated with poor blastocyst development.
	Off-centre juxtaposition	/	/	/	/	Association with lower live birth rate Very low ⊕○○○ 1 observational study (Barberet et al., 2019)	
	Lack of PN juxtaposition	Association with higher abnormal cleavage rate Very low ⊕○○○ 1 observational study (Ezoe et al., 2022)	Association with lower cleavage rate Very low ⊕○○○ 1 observational study (Ezoe et al., 2022)	Association with lower blastocyst formation rate Very low ⊕○○○ 1 observational study (Ezoe et al., 2022)	/	No clear association with live birth rate Very low ⊕○○○ 1 observational study (Ezoe et al., 2022)	
	Interpronuclear Difference in male and female PN areas	/	/	/	/	Association with lower live birth rate Very low ⊕○○○ 2 observational studies (Otsuki et al., 2017; Otsuki et al., 2019)	
Nucleolar precursor bodies	NPB patterns (Z1-Z4)	/	/	Association with higher blastocyst formation rate Very low ⊕○○○ 1 observational study (Cavazza et al., 2021)	No clear association with implantation rate Very low ⊕○○○ 1 observational study (Aguilar et al., 2014)	No clear association with live birth rate Very low ⊕○○○ 2 observational studies (Azzarello et al., 2012; Barberet et al., 2019)	The intrinsic morphological mutability during short time periods (NPB patterning) is not amenable to static observation
	Migration speed	/	/	/	/	Association with higher live birth rate Very low ⊕○○○ 2 observational studies (Inoue et al., 2021; Inoue et al., 2023)	
Cytoplasmic halo	Absence of cytoplasmic halo	Association with higher abnormal cleavage rate Very low ⊕○○○ 1 observational study (Ezoe et al., 2020)	Association with lower cleavage rate Very low ⊕○○○ 1 observational study (Ezoe et al., 2022)	Association with lower blastocyst formation rate Very low ⊕○○○ 1 observational study (Fu et al., 2017)	/	No clear association with live birth rate Very low ⊕○○○ 2 observational studies (Ezoe et al., 2023; Barberet et al., 2019)	The evidence disputes the significance of the halo, especially if embryo culture is extended to the blastocyst stage.  The absence of the cytoplasmic halo may be used to rank, but not de-select, embryos in day 3 embryo transfers.
Number of PNs	OPN	/	Association with lower cleavage rate Very low ⊕○○○ 1 observational study (Fu et al., 2022)	No clear association with blastocyst formation rate Very low ⊕○○○ 1 observational study (Fu et al., 2022)	No clear association with implantation rate Low ⊕○○○ 3 observational studies (Liu et al., 2016; Li et al., 2020; Fu et al., 2022)	No clear association with live birth rate Low ⊕○○○ 4 observational studies (Liu et al., 2016; Destouni et al., 2018; Li et al., 2021; Fu et al., 2022)	The term “OPN” should not be used, if based on static observation. “Not observed 2PN” or “not reported 2PN” may be alternative definitions of normal zygotes undergoing early PNBD and, for such a reason, not detected by static observation.
	1PN	Association with higher abnormal cleavage rate Very low ⊕○○○ 1 observational study (Ezoe et al., 2020)	No clear association with cleavage rate Low ⊕○○○ 2 observational studies (Capalbo et al., 2017; Fu et al., 2022)	Association with lower blastocyst formation rate Low ⊕○○○ 3 observational studies (Itoi et al., 2015; Capalbo et al., 2017; Ezoe et al., 2022)	No clear association with implantation rate Low ⊕○○○ 6 observational studies (Itoi et al., 2015; Hondo et al., 2019; Si et al., 2019; Li et al., 2020; Li et al., 2021; Fu et al., 2022)	No clear association with live birth rate Low ⊕○○○ 6 observational studies (Itoi et al., 2015; Hondo et al., 2019; Si et al., 2019; Li et al., 2020; Li et al., 2021; Fu et al., 2022)	The evidence suggests a possible cautious clinical use of 1PN zygotes, combining blastocyst culture and -if available- PGT-A technology appropriate for biparental diploidy assessment
	2.1PN	/	Association with lower cleavage rate Very low ⊕○○○ 1 observational study (Capalbo et al., 2017)	Association with lower blastocyst formation rate Very low ⊕○○○ 1 observational study (Capalbo et al., 2017)	/	/	The possible clinical use of 1PN and 2.1PN zygotes should be discussed with the clinical team and regulated by an internally approved policy.
	3PN	/	/	/	/	/	10/30 embryos with 3PN zygotes had a normal chromosomal array  The clinical use of 3PN zygotes is not recommended, while pre-clinical studies should be encouraged

Abbreviations: NBP: Nucleolar precursor bodies; PN: pronucleus; ; Table colour code: Green: the embryo can be clinically used; Yellow: the embryo could be used with cautionary considerations. Red: the embryo is considered not suitable for clinical use.



568 4. Cleavage stage

569 Assessment of embryos at predefined times on Days 1, 2 and 3 has shown number of cells,  
570 fragmentation grade, blastomere size and multinucleation to correlate with pregnancy and live  
571 birth outcomes (Lundin and Ahlström, 2015).

572 The survey results indicate that the vast majority of clinics (95%) still perform early-stage  
573 embryo evaluations. However, the traditionally static “snapshot” assessments once or twice  
574 per day implies that no information regarding the development between these time points is  
575 obtained. Therefore, significant events such as abnormal cell divisions may be missed. Also, it  
576 has been shown that the morphology of an embryo may change in a couple of hours, for a  
577 better or a worse score (Montag et al., 2011), one reason being the dynamic occurrence and  
578 reabsorption of fragments during the cleavage process (Hardarson et al., 2001).

579 This section discusses morphological and morphokinetic attributes assessed at the early  
580 embryo cleavage stages and their potential impact on success rates for an embryo transferred  
581 or cryopreserved on Day 2 or Day 3 post fertilisation. It is important to consider that the same  
582 attributes may not be relevant or may have a different impact if the embryo survives extended  
583 culture and is transferred, fresh or after cryopreservation, at the blastocyst stage.

584 *Timing of cleavage-stage embryo assessment*

585 The Istanbul Consensus (2011) recommended static observation performed at  $44 \pm 1$  hpi for  
586 Day-2 embryos and  $68 \pm 1$  hpi for Day-3 embryos. The survey results showed that 41% and 63%  
587 of the respondents always assessed embryos on Day 2 or Day 3, respectively, applying these  
588 recommendations (**Supplementary data SII, figure 3.A**).

589 Assessment by TLT permits more detailed analysis of the traditional morphological parameters  
590 over time, as well as the incidence of abnormal cleavages. Several early, retrospective, TLT  
591 studies found that morphokinetic variables such as the timing of the first cell division, as well  
592 as the lengths of cell cycles, correlated with further embryonic development and subsequent  
593 pregnancy outcomes (Meseguer et al., 2011, Dal Canto et al., 2012b, Herrero et al., 2013).  
594 However, recent RCTs and meta-analyses have not found improvement in live birth rates  
595 following embryo selection using TLT algorithms (Armstrong et al., 2019, Ahlström et al., 2022,  
596 Kieslinger et al., 2023).

597 More recent TLT studies have shown timings with slight deviations from those reported in the  
598 Istanbul Consensus (2011), the differences becoming more pronounced and varied from the  
599 4-cell stage onwards (**Table 1**).

600 *Timing of first cleavage*

601 The single most important indicator of embryo viability is cellular division. The occurrence of  
602 early cleavage, i.e. the first cell division occurring before 25-27 hpi, has been shown to



603 correlate positively with embryo quality on Day 2 and Day 3, blastocyst formation rate (Herrero  
604 et al., 2013, de los Santos et al., 2014, Milewski et al., 2015), and implantation and live birth  
605 rates after transfer on Day 2 or 3 (Lundin et al., 2001, Salumets et al., 2003). This is also more  
606 recently supported by TLT studies (Coticchio et al., 2018, Sayed et al., 2020). In addition, TLT  
607 has shown that the time from disappearance of pronuclei or pronuclei fading (PNf) to the start  
608 of the first cytokinesis was significantly related to ploidy (Vera-Rodriguez et al., 2015). A  
609 retrospective analysis of Day-2 single embryo transfers of ICSI embryos (n=207), including both  
610 traditional morphology variables as well as morphokinetic variables and patient characteristics,  
611 showed early cleavage, measured as more than one cell at 25-27 hpi, to be a significant  
612 predictor of live birth (OR 4.84, CI 2.14–10.96, P = 0.0002) (Ahlstrom et al., 2016). In addition,  
613 it was found that each increase in grade of fragmentation (to 5–10%, 11–20%, 21–50%, 51–  
614 100%) significantly decreased the probability for live birth (OR 0.46, CI 0.25–0.84, P = 0.012).

615 The same study also found that, for Day-2 transfers, early cleavage and fragmentation grade  
616 were better predictors of live birth outcome when compared with morphokinetic variables,  
617 and that no morphokinetic variables up to Day 2 improved prediction of live birth further  
618 (Ahlstrom et al., 2016). However, other studies have not found any correlation between early  
619 cleavage and implantation or live birth (Thurin et al., 2005, Sundström and Saldeen, 2008, de  
620 los Santos et al., 2014, Yang et al., 2015), and the data on potential importance of scoring early  
621 cleavage are currently inconclusive.

622 Still, the assessment of early cleavage in a TLT system can be used to select against abnormal  
623 early cleavages such as direct cleavage, reverse cleavage, and irregular chaotic division, which  
624 have been shown to be associated with lower blastocyst formation rate, implantation and live  
625 birth rate (Meseguer et al., 2011, Petersen et al., 2016, Zhan et al., 2016, Liu et al., 2020) as  
626 well as with aneuploidy (Arroyo et al., 2015, Yan et al., 2015, Desai et al., 2018) and  
627 multinucleation (Zhan et al., 2016). In a study by Barrie et al, the prevalence of these abnormal  
628 cleavages was found to be 11.4% per cleaved embryo (Barrie et al., 2017b).

629 At present, the use of early cleavage/early syngamy in scoring regimens varies greatly between  
630 laboratories. An important aspect to consider is the difference between zygotes originating  
631 from ICSI and cIVF, as discussed in section 1 (Expected timeline of embryo development and  
632 morphology) and section 3 (Zygote stage assessment) of this paper.

### 633 Number of cells on Day 2 and Day 3

634 The number of blastomeres at a specific time signifies the developmental rate of the embryo  
635 and is considered the most important parameter for embryo scoring (Machtinger and  
636 Racowsky, 2013, Yu et al., 2018). Many earlier studies already showed the number of cells at  
637 Day 2 or Day 3 to be highly predictive of laboratory and clinical outcomes (Giorgetti et al., 1995,  
638 Alikani et al., 2000, Holte et al., 2007, Racowsky et al., 2011).

639 The Istanbul Consensus (2011) defined an optimal Day-2 embryo ( $44\pm 1$  hpi) as an embryo with  
640 4 equally sized mononucleated blastomeres in a three-dimensional tetrahedral arrangement,  
641 with <10% fragmentation, and a Day-3 embryo ( $68\pm 1$  hpi) with 8 equally sized mononucleated  
642 blastomeres in a three-dimensional tetrahedral arrangement, with <10% fragmentation (Alpha  
643 Scientists in Reproductive Medicine and ESHRE Special Interest Group Embryology, 2011). The  
644 survey results showed that 68% of the respondents apply these Istanbul Consensus (2011)  
645 recommendations to score Day-2 and Day-3 embryos (**Supplementary data SII, figure 3.B**).

646 There seems to exist an “optimal” development speed and many publications throughout the  
647 years have reported that too fast or too slow embryo cleavage rate has a negative impact on  
648 embryo development (Edwards et al., 1980, Kroener et al., 2015, Shebl et al., 2021). For  
649 example, it has been shown that fast growing embryos on day 3 (>8 cells) have a higher rate of  
650 aneuploidy and an increased incidence of abnormal cleavage patterns and are less likely to  
651 make blastocysts than 8-cell embryos (Kroener et al., 2015, Kong et al., 2016, Pons et al.,  
652 2019). However, once fast-growing embryos reach the blastocyst stage, their developmental  
653 potential is similar to or better than 8-cell embryos (see also Chapter 6 – Blastocyst stage). In  
654 contrast, concerning slow-developing embryos (<4 cells on day 2, <8 cells on day 3), there is  
655 clear evidence that these always perform worse and should only be used for transfer if better  
656 embryos are not available. These observations have been confirmed by embryo assessment  
657 using TLT (Meseguer et al., 2011, Montag et al., 2011, Herrero et al., 2013, Milewski et al.,  
658 2015).

659 Several studies using static observation have found speed of development to be predictive of  
660 live birth. In a prospective cohort study including 6252 Day-2 single embryo transfers, number  
661 of cells, number of mononucleated cells per embryo and fragmentation rate were found to be  
662 significant predictors of live birth, with 4 cells and low (<10%) fragmentation having the highest  
663 LBR (Rhenman et al., 2015). In the most recent analysis of SART data including 28 878 fresh  
664 Day-3 embryo transfers, it was shown that for women at 34 years of age, the highest LBRs were  
665 found after transfer of 8-cell embryos (24%), followed by >8 cell (23%), 7 cell (17%), 6 cell (8%),  
666 5 cell (5%), and 4 cell (1%) embryos (Awadalla et al., 2022a). The 8-cell embryos with low  
667 degree of fragmentation (<10%) showed higher LBR compared to embryos with more than 10%  
668 fragmentation.

669 In addition, when looking at available evidence it should be taken into account that cell  
670 numbers on a specific day may be impacted by culture conditions and timing of assessments.  
671 It may also be challenging at times to distinguish between a cell and a large fragment.  
672 Obviously, assessment of Day-2 and Day-3 embryos by TLT permits more exact assessment  
673 timings, as well as detailed analysis of the developmental parameters over time, and the  
674 incidence of abnormal cleavages. For example, it is possible that some embryos with >8 cells

675 on day 3 are generated from trichotomous cleavages. This abnormal division can affect  
676 viability, but it is only detectable by TLT.

#### 677 Fragmentation

678 A fragment can be defined as a membrane-bound extracellular cytoplasmic mass, often not  
679 including chromosomes. Fragments can vary in size and in distribution with different  
680 implications for the embryo (Alikani et al., 1999, Cecchele et al., 2022). The degree of  
681 fragmentation is difficult to evaluate, as it is first necessary to differentiate fragments from  
682 cells, and then estimate the relative proportion of the embryo that is fragmented. One study  
683 found that a majority of blastomeres of <45 µm diameter in a Day-2 embryo and <40 µm  
684 diameter in a Day-3 embryo did not contain nuclei (Johansson et al., 2003). The impact of <10%  
685 fragmentation in Day-3 embryos on implantation rate has been found to be negligible (Alikani  
686 et al., 1999, Ebner et al., 2001, Van Royen et al., 2001, Holte et al., 2007, Racowsky et al., 2011),  
687 while, as discussed above, both earlier and several more recent and large studies, including  
688 TLT studies, have shown negative correlation with increasing fragmentation on live birth rates  
689 after early transfer (Rhenman et al., 2015, Ahlstrom et al., 2016, Awadalla et al., 2022b).  
690 Interestingly, a study by Ahlstrom et al., indicated that for Day-2 and Day-3 embryos, AI score  
691 correlated significantly with cell number and fragmentation score (Ahlström et al., 2023).

692 In addition, correlation has been shown between the degree of fragmentation and the  
693 incidence of aneuploidy (Munné et al., 1995, Ziebe et al., 2003, Chavez et al., 2012).

#### 694 Uneven cleavage and cell size

695 Uneven cellular cleavage, leading to unequal relative cell size, is commonly found in human  
696 embryos in vitro (Puissant et al., 1987). Unequal cell size has been defined as a 25% difference  
697 between the average diameter of the smallest cells compared to the average of the largest  
698 cells (Meseguer et al., 2011, Ziebe, 2013). Uneven cellular cleavage and its negative impact on  
699 pregnancy outcome for early transfer has been confirmed by several studies (Giorgetti et al.,  
700 1995, Ziebe et al., 1997, Hardarson et al., 2001, Racowsky et al., 2011), although some data  
701 are conflicting (Holte et al., 2007).

702 Interestingly, late-cleaving embryos have been reported to cleave more unevenly which in turn  
703 has been strongly correlated with an increased incidence of chromosomal errors (Hardarson  
704 et al., 2001, Shenoy et al., 2021), possibly due to uneven distribution of proteins, mRNA and  
705 mitochondria (Antczak and Van Blerkom, 1999).

706 It is important to consider that the relative cell sizes must be “cell stage appropriate”, i.e.,  
707 assessed in relation to the number of cycles that cells have gone through. This means that the  
708 sister blastomeres representing the same cell cycle should be equally sized, i.e., only at the  
709 2-, 4- and 8-cell stage should all the cells be of the same size.

710 **Multinucleation**

711 Multinucleation has been correlated with a higher degree of fragmentation and decreased  
712 number of blastomeres on Days 2 and 3 (Van Royen et al., 2003), as well as with uneven cell  
713 size (Kligman et al., 1996, Hardarson et al., 2001, Sayed et al., 2022). The presence of  
714 multinucleation is generally considered abnormal, however the reported incidence varies  
715 greatly. The term “multinucleation” can include different types of nucleation in one or more  
716 cells, including multiple (equally sized) nuclei, two nuclei (binucleation) and/or smaller size or  
717 micro nuclei (micronucleation). Most studies have not differentiated clearly between the  
718 different types, or in how many of the cells the condition is present, which may be a reason for  
719 some conflicting reports. For example, one study reported that 43% of patients had one or  
720 more embryo with multinucleation at the 2-cell stage, defined as  $\geq 2$  nuclei, which was reduced  
721 to 15% at the 4-cell stage (Balakier and Cadesky, 1997). Two other studies reported its  
722 occurrence in up to 87% of cycles, with 31–33% of the embryos affected at transfer (Jackson  
723 et al., 1998, Van Royen et al., 2003). Significantly slower development rate as well as lower  
724 implantation and live birth rates after early embryo transfer have been shown for  
725 multinucleated compared to mononucleated embryos (Ergin et al., 2014, Desch et al., 2017).

726 One recent TLT study, however, found that embryos that were binucleated at the 2-cell stage  
727 showed improved blastocyst formation rates and implantation rates, both compared to “true”  
728 multinucleated embryos ( $\geq 3$ ) and non-multinucleated embryos (Talbot et al., 2022). This shows  
729 the importance of distinguishing between the different types of nucleation during embryo  
730 assessment. Nucleation has shown to be a dynamic process, and in all studies the rate of  
731 multinucleation seen at the 2-cell stage was significantly reduced at the 4-cell stage (Aguilar et  
732 al., 2016). It could also be that many of these embryos were binucleated but not “true”  
733 multinucleated ( $\geq 3$  nuclei) on Day 2, and should not be considered compromised, as discussed  
734 in the study by Talbot et al. (2022).

735 Evidence collected via TLT, where the cells can be scored in much more detail, has shown an  
736 incidence of 29-43% in multinucleation in early (2-cell stage) embryos with a significant impact  
737 on implantation and live birth (Balakier et al., 2016, Goodman et al., 2016, Sayed et al., 2022).  
738 One study found an incidence of 6% multinucleated embryos with static scoring, compared to  
739 23% using TLT (Ergin et al., 2014). Another study similarly found 7% and 35% using the two  
740 methods (Goodman et al., 2016).

741 In a further TLT study, it was shown that embryos with direct uneven cleavage or irregular  
742 chaotic divisions showed a lower developmental potential. However, for those that did develop  
743 to the blastocyst stage, the presence of a single abnormality (multinucleation, reverse  
744 cleavage, irregular chaotic division, or direct uneven cleavage) at an early cell stage was not  
745 associated with aneuploidy when analysed at the blastocyst stage (Desai et al., 2018).

746 **Other morphological features of Day-2 and Day-3 embryos**

747 There is no conclusive evidence that embryos with apparent spatial disorganisation, i.e., those  
748 that do not have the expected three-dimensional arrangement of blastomeres, should be  
749 considered abnormal (Ebner et al., 2012, Cauffman et al., 2014, Ebner et al., 2017, Desai and  
750 Gill, 2019).

751 Other morphological features, such as cytoplasmic granularity, membrane appearance and the  
752 presence of vacuoles can also be scored as part of the morphological assessment of Day-2 and  
753 Day-3 embryos (The Atlas of human embryology: from oocytes to preimplantation embryos,  
754 2012). It is important to understand that these features can vary within and between cohorts.

755 **Initiation of compaction**

756 Compaction usually starts at the 8- to 16-cell stage. To be more precise, compaction spans the  
757 phase between the point in time when any two blastomeres of the multicellular embryo start  
758 to compact and the moment prior to the onset of blastocoel formation (Ciray et al., 2014). One  
759 study showed that almost 90% of embryos started compaction at the 8-cell stage or later (Iwata  
760 et al., 2014). Fifty percent of these developed into good quality blastocysts, while for embryos  
761 that initiated compaction before the 8-cell stage, less than 20% became good quality  
762 blastocysts. Several other studies showed that beginning compaction on Day 3 can be a positive  
763 feature (Alikani et al., 2000, Skiadas et al., 2006, Le Cruguel et al., 2013, Aslan Öztürk et al.,  
764 2022). It is noteworthy that compaction on Day 2 is atypical and of unknown biological  
765 significance.

766 **Consensus points**

- 767 • Cleavage-stage embryo scoring should include cell number, grade and reason for the grade  
768 (e.g., 4-cell, grade 2, fragmentation) as previously agreed in the Istanbul Consensus (2011).
- 769 • Two-cell embryos on Day 1, 4-cell embryos on Day 2 and 8-cell embryos on Day 3, showing  
770 <10% fragmentation, mononucleation, and stage-specific cell size, should be prioritized in  
771 case of cleavage stage transfer or cryopreservation.
- 772 • There is no significant body of evidence to support an impact on implantation potential for  
773 cleavage stage embryos with atypical features such as spatial disorganisation, vacuoles,  
774 cytoplasmic granularity, and zona abnormality, and these are therefore considered suitable  
775 for clinical use. However, extended culture of such embryos as a way of further selection  
776 for viability and evaluation should be considered.
- 777 • *Early cleavage*: The importance of scoring early cleavage for prediction of success rates has  
778 not been conclusively established. However, it may add information regarding other  
779 features such as binucleation/multinucleation and cell size. Assessment of early cleavage  
780 by TLT can be used to identify abnormal early cleavages such as direct cleavage, reverse  
781 cleavage, and irregular chaotic division.

- 782 • *Fragmentation*: The relative degree of fragmentation was defined as: No or minimal (<10%),  
783 mild (<25%) or severe (>25%). The percent values are based on the cell equivalents, so for  
784 a 4-cell embryo, 25% fragmentation would equate to one blastomere in volume.
- 785 • *Numbers of blastomeres on Day 2/3*: The current expected observation for embryo  
786 development is 4 cells on Day 2 and 8 cells on Day 3. However, this can be influenced by  
787 the exact time of observation and culture conditions. It is recommended that the time of  
788 assessment is documented.
- 789 • *Cell size*: For embryos at the 2-, 4- and 8-cell stages, blastomeres should be evenly sized.  
790 For all other cell stages, one would expect a cell stage appropriate size difference as the  
791 cleavage phase has not been completed.
- 792 • *Multinucleation*: True multinucleation ( $\geq 3$  nuclei in one or several cells) is associated with  
793 decreased implantation potential, and with increased chromosome abnormality.  
794 Binucleation on Day 2, at the 4-cell stage, may not be necessarily a negative sign, but more  
795 evidence is needed. Laboratories should record the incidence and discriminate between  
796 binucleation, multinucleation and micronucleation in each embryo, and ideally, the  
797 nucleation status of each blastomere in each embryo. If available, multinucleation should  
798 be scored using TLT.
- 799 • *Time-lapse technology*: Large datasets including timing  
800 of certain developmental events have been analysed to design algorithms to predict  
801 implantation and live birth. However, there is currently limited good quality evidence of  
802 better clinical outcomes following TLT embryo selection (Armstrong et al., 2019, Kieslinger  
803 et al., 2023). TLT allow assessment of kinetic variables such as rapid cleavage, direct  
804 cleavage, and reverse cleavage. These data have been used for deselection of embryos and  
805 it has been demonstrated that certain atypical cleavage patterns such as direct cleavage to  
806 three cells negatively affect embryo development. These events would in most cases be  
807 missed using traditional culture without TLT.
- 808 • *Compaction*: Based on a few studies, the start of compaction before 8 cells seems to  
809 negatively affect blastocyst formation, while compaction from 8 cells and onwards may be  
810 a positive indicator and could potentially be used as an additional selection tool at this  
811 stage.

#### 812 Ranking cleavage-stage embryo

813 Different morphological features can reflect the overall quality of Day-2 and Day-3 embryos  
814 and the combination of those morphological features can be used to define a ranking order for  
815 transfer or cryopreservation of Day-2 and Day-3 embryos. A proposed ranking scheme for Day-  
816 2 and Day-3 embryos is presented in **Table 4**.

817 *Table 4 Ranking Scheme for Day-2 and Day-3 embryo transfer*

Feature	Top ranking	Intermediate ranking	Low ranking
Number of cells	4 cells on Day-2 or 8 cells on Day-3	>4 cells on Day-2 or >8 cells on Day-3	< 4 cells on Day-2 or < 8 cells on Day-3
Early cleavage	Early cleavage	No early cleavage	
Cell size	Cell stage specific	Not cell stage specific	
Fragmentation	None or minimal fragmentation (<10%)	10-25% fragmentation	>25% fragmentation
Multinucleation	No multinucleation at any cell stage	No multinucleation at 4 cell stage	Multinucleated at 4-cell stage
Abnormal cleavage	-	-	Direct cleavage DC2 (2- to 5-cell)
Compaction	Compaction from $\geq$ 8-cell stage	No compaction	Compaction before 8-cell stage
Recommendation	Avoid transfer of Day 2/3 embryos with abnormal cleavage: direct cleavage DC1 (1- to 3- cell), irregular chaotic division or reverse cleavage. Extend culture of embryos with abnormal cleavage to blastocyst stage.		

818



Table 5 Overview of all evidence and recommendations for cleavage stage embryo assessment

Overview of all recommendations on cleavage stage assessment							
Morphological feature	Atypical pattern	Summary of review findings			Considerations	Recommendation	
		Embryo quality and development potential	Ploidy	Implantation rate	Live birth rate		
First cleavage	Early cleavage (first division before 25-27 hours)	Association with higher embryo quality and blastocyst formation rate Very low ⊕○○○ 3 observational studies (Herrero et al., 2013; de los Santos et al., 2014; Milewski et al., 2015)	Association with higher aneuploidy rate Very low ⊕○○○ 1 observational study (Vera-Rodriguez et al., 2015)	Contradictory results: No association with implantation rate Low ⊕⊕○○ 5 observational studies (Lundin et al., 2001; Salumets et al., 2003; Coticchio et al., 2018; Sayed et al., 2020, Ahlström et al., 2016) Association with higher implantation rates Low ⊕⊕○○ 1 RCT and 3 observational studies (De los Santos et al., 2014; Thurin et al., 2005; Sundstrom and Saldeen, 2008; Yang et al., 2015)	Contradictory results: No association with live birth rate Low ⊕⊕○○ 1 RCT and 3 observational studies (De los Santos et al., 2014; Thurin et al., 2005; Sundstrom and Saldeen, 2008; Yang et al., 2015) Association with higher live birth rates Low ⊕⊕○○ 5 observational studies (Lundin et al., 2001; Salumets et al., 2003; Coticchio et al., 2018; Sayed et al., 2020, Ahlström et al., 2016)	Assessment of early cleavage embryos may add information regarding other features such as binucleation/multinucleation and cell size. An important aspect to consider is the difference between zygotes originating from ICSI or clivf.	The importance of scoring early cleavage for prediction of success rates has not been conclusively established.
	Abnormal early cleavage (direct cleavage, reverse cleavage, irregular chaotic division)	/	Association with higher aneuploidy rate Low ⊕⊕○○ (Yan et al., 2015; Desai et al., 2018; Arroyo et al., 2015)	Association with lower implantation rate Low ⊕⊕○○ (Meseguer et al., 2011; Petersen et al., 2016; Zhan et al., 2016; Liu et al., 2020)	/		Assessment of early cleavage by TLT can be used to select against abnormal cleavage patterns such as direct cleavage, reverse cleavage, and irregular chaotic division.
Cell numbers	Cell number on Day 2/3	Association with embryo scoring Very low ⊕○○○ 3 observational studies (Alikani et al., 2003; Machtinger and Racowsky, 2013; Yu et al., 2018)	Correlation with chromosomal status Low ⊕⊕○○ 3 observational studies (Almeida and Bolton, 1996; Magli et al., 2007; Kroener et al., 2015)	Correlation with implantation rates Low ⊕⊕○○ 4 observational studies (Giorgetti et al., 1995; Alikani et al., 2000; Van Royen et al., 2001; Renman et al., 2015)	Correlation with live birth rates Low ⊕⊕○○ 5 observational studies (Giorgetti et al., 1995; Rhenman et al., 2015, Awadalla et al., 2022; Racowsky et al., 2011, Tian et al., 2022)		The current expected observation for embryo development is 4 cells on Day 2 and 8 cells on Day 3.
Fragmentation	Degree of fragmentation	Association with lower embryo quality and development potential Very low ⊕○○○ 2 observational studies (Alikani et al., 2000; Ebner et al., 2001)	Association with lower euploidy rate Very low ⊕○○○ 5 observational studies (Munné et al., 1995; Ziebe et al., 2003; Chavez et al., 2012)	Association with lower implantation rate Very low ⊕○○○ 4 observational studies (Alikani et al., 1999; Ebner et al., 2001; Racowsky et al., 2011; Van Royen 2001)	Association with lower live birth rates Low ⊕⊕○○ 3 observational studies (Rhenman et al., 2015; Ahlstrom et al., 2016; Awadalla et al., 2022)	The percent values are based on the cell equivalents, so for a 4-cell embryo, 25% fragmentation would equate to one blastomere in volume.	The relative degrees of fragmentation were defined as: No or minimal (<10%), mild (≤25%) or severe (>25%) .
Cell size	Uneven cellular cleavage	/	Correlation with chromosomal errors Low ⊕⊕○○ 2 observational studies (Hardarson et al., 2001; Shenoy et al., 2021)	Association with lower implantation rate Very low ⊕○○○ 1 observational study (Mugica et al., 2008)	/	It is important to consider that the relative cell sizes must be "cell stage appropriate", i.e., assessed in relation to the number of cycles that they have gone through	For embryos at the 2-, 4- and 8-cell stages, blastomeres should be evenly sized. For all other cell stages, one would expect a cell stage appropriate size difference as the cleavage phase has not been completed.
Multinucleation	Multiple nuclei	Negative correlation with time of development Low ⊕⊕○○ 5 observational studies (Ergin et al., 2014; Desch et al., 2017; Goodman et al., 2016; Balakier et al., 2016; Sayed et al., 2022)	No association with aneuploidy rates Very low ⊕○○○ (Desai et al., 2018)	Association with lower implantation rate Low ⊕⊕○○ 5 observational studies (Ergin et al., 2014; Desch et al., 2017; Goodman et al., 2016; Sayed et al., 2022)	Association with lower live births rate Low ⊕⊕○○ 5 observational studies (Ergin et al., 2014; Desch et al., 2017; Goodman et al., 2016; Sayed et al., 2022)	Multinucleation assessment on Day 3 would be complicated by the much smaller cell size, and therefore would be less reliable. If available, multinucleation should be scored using TLT.	True multinucleation (≥3 nuclei in one or several cells) is associated with a decreased implantation potential, and with an increased level of chromosome abnormality.
	binucleation and/or Micronucleation	Association with higher blastocyst formation rate Very low ⊕○○○ 1 observational study (Talbot et al., 2022)	/	Association with higher implantation rate Very low ⊕○○○ 1 observational study (Talbot et al., 2022; Aguilar et al., 2016)	/	Laboratories should record the incidence and discriminate between binucleation, multinucleation and micronucleation in each embryo, and ideally, the nucleation status of each blastomere in each embryo.	Binucleation on Day 2, at the 4-cell stage, may not be necessarily a negative sign, but more evidence is needed.
Other morphological features	Spatial disorganization	No clear association with embryo development Very low ⊕○○○ 2 observational studies (Ebner et al., 2012; Ebner et al., 2017)	/	/	/		Embryos with apparent spatial disorganisation should not be considered abnormal.
	cytoplasmic granularity, membrane appearance, vacuoles	Negative correlation with Day 3 development (atypical early compaction) Low ⊕⊕○○ 3 observational studies (Skiadas et al., 2006; Le Cruguel et al., 2013; Osturk et al., 2022)	/	/	/	More research is required to identify which, if any, of these features are correlated with (or indicative of) implantation potential	There is no significant body of evidence to support a clear biological effect of cytoplasmic granularity, membrane appearance and the presence of vacuoles, these features on implantation potential.

Table colour code: Green: the embryo can be clinically used; Yellow: the embryo could be used with cautionary considerations. Red: the embryo is not considered suitable for clinical use.



821 5. Morula stage

822 As indicated in the guidelines on the nomenclature and annotation of dynamic human embryo  
823 monitoring ([Ciray et al., 2014](#)), the term morula refers to the “end of the compaction process”.

824 *Timing of morulae assessment and scoring*

825 Accordingly, a morula would be the expected developmental stage if embryo scoring is done  
826 on day 4 at  $92 \pm 2$  hpi as recommended by the Istanbul Consensus (2011) ([Alpha Scientists in  
827 Reproductive Medicine and ESHRE Special Interest Group Embryology, 2011](#)).

828 The survey results showed that 24% of the respondents always apply the Istanbul Consensus  
829 (2011) recommendations related to the timing of assessment of Day-4 embryos  
830 (**Supplementary data SII- figure 3.A**).

831 However, TLT data have shown that there are considerable deviations in cleavage timings  
832 among a group of embryos of the same patient. At the extreme, a one-day delay or speed-up  
833 can be observed ([Shebl et al., 2021](#)), neither scenario being necessarily associated with a worse  
834 treatment outcome.

835 *Morphological features to consider for morulae assessment*

836 Due to this variation in developmental speed and cellular complexity, there is a lack of well-  
837 defined morphological markers of viability for this stage ([Coticchio et al., 2019](#)).

838 The survey results showed that 28% of the respondents always apply the Istanbul Consensus  
839 (2011) scoring criteria to score Day-4 embryos (**Supplementary data SII, figure 3.B**).

840 *Timing of cavitation*

841 Early cavitation of morulae is a good prognostic parameter related to better quality blastocysts  
842 with a higher potential to implant and higher ongoing pregnancy rates possibly due to a higher  
843 rate of euploidy ([Hung et al., 2018](#)). On the other hand, a delay in compaction and onset of  
844 cavitation was found to be associated with reduced blastocyst quality ([Ivec et al., 2011](#), [Desai  
845 et al., 2014](#)) and reduced likelihood of live birth ([Fishel et al., 2018](#)).

846 *Number of cells*

847 Quality assessment at  $92 \pm 2$  hpi usually takes both cell number and degree of compaction into  
848 consideration ([Alikani et al., 2000](#), [Tao et al., 2002](#), [Feil et al., 2008](#), [Ebner et al., 2009](#), [Fabozzi  
849 et al., 2016](#)). It has been found that the more cells and in particular the more compacting cells  
850 a Day-4 embryo shows the better its chance to form a blastocyst on Day 5 ([Ebner et al., 2009](#),  
851 [Iwata et al., 2014](#)).

852 Since accurate evaluation of cell number is impossible once the majority of blastomeres is  
853 involved in the compacting mass, focus is placed on the proportion of cells involved in  
854 compaction. In principle, partly (PCM) and fully (FCM) compacted morulae can be

855 distinguished. The former group is characterized by a certain loss of embryonic mass either  
856 due to extensive cytoplasmic fragmentation or blastomere elimination. If the observed loss is  
857 substantial further development to blastocyst ([Alikani et al., 2000](#), [Ebner et al., 2009](#), [Lagalla](#)  
858 [et al., 2017](#), [Coticchio et al., 2021b](#)) and formation of good quality blastocysts ([Ebner et al.,](#)  
859 [2009](#), [Coticchio et al., 2021b](#)) will be affected, both of which could be associated with a lower  
860 live birth rate ([Coticchio et al., 2021b](#)).

#### 861 [Other morphological features](#)

862 Beyond the degree of compaction, some studies also considered detrimental morphological  
863 features such as: excessive fragmentation, multiple excluded cells, “self-cavitation” of  
864 blastomeres and vacuolisation for morphological assessment of Day-4 embryos ([Alikani et al.,](#)  
865 [2000](#), [Feil et al., 2008](#), [Ivec et al., 2011](#), [Fabozzi et al., 2016](#)). Of note, the first three  
866 abnormalities would reflect PCM, which implies that vacuolisation is the only abnormality that  
867 could be taken into consideration for quality assessment purposes. Indeed, spontaneous  
868 vacuole formation around the time of compaction was found to be a negative predictor of  
869 blastulation and top-quality blastocyst formation rates ([Mayer et al., 2018](#), [Chen et al., 2019](#)),  
870 ongoing pregnancy rate ([Feil et al., 2008](#), [Mayer et al., 2018](#)) and live birth rate ([Mayer et al.,](#)  
871 [2018](#)).

872 Recent TLT studies further shed some light on the phenomenon of blastomere loss around the  
873 morulae stage ([Lagalla et al., 2020](#), [Coticchio et al., 2021b](#)). Two types of cleavage dynamics  
874 were identified, both of which were responsible for the elimination of blastomeres but differed  
875 in timing. One was the exclusion of blastomeres from the outset and the other was  
876 characterized by the extrusion of cells after full compaction had already occurred. The  
877 occurrence of the two phenomena together had the worst prognosis for live birth ([Coticchio](#)  
878 [et al., 2021b](#), [Hur et al., 2023](#)).

879 Blastomere exclusion/extrusion at morulae stage is likely to be associated with abnormalities  
880 in the eliminated cells. It has been shown that excluded cells show E-cadherin (a key cell  
881 adhesion protein) expression profiles that are different from the expected membrane-localised  
882 pattern ([Alikani, 2005](#)). The degree to which blastomere loss reflects perturbations in key  
883 events in compaction and cell polarization of the morula (e.g., apical F-actin and PAR complex  
884 accumulation) remains speculative ([Zhu et al., 2021](#)). In relation to partial compaction, other  
885 studies reported “abnormal divisional behaviour” such as karyokinesis without cytokinesis or  
886 signs of degeneration ([Zhan et al., 2016](#)). The appearance of apoptotic nuclei following  
887 compaction further suggests that programmed cell death may play a role in eliminating  
888 affected blastomeres ([Chatzimeletiou et al., 2005](#)).

889 A more detailed annotation of the TLT sequences revealed that in comparison to FCM all  
890 patterns of PCM not only show a higher rate of irregular and asymmetric cleavage ([Coticchio](#)  
891 [et al., 2021b](#)) but also an evident delay in development starting with pronuclear fading ([Lagalla](#)

892 et al., 2020, Coticchio et al., 2021b, Hur et al., 2023). In particular, highly dynamic biological  
893 processes such as compaction and blastulation were deferred (Lagalla et al., 2020, Coticchio  
894 et al., 2021b, Ezoe et al., 2023).

895 A hierarchical classification model has found morulae formation (tM) within an optimal range  
896 (81.3-96.0 hpi) to be one of the strongest predictors of blastocyst formation (Motato et al.,  
897 2016). Similarly, a multivariate analysis has shown that tM was the only morphokinetic  
898 parameter that correlated with live birth rate after euploid blastocyst transfer (Rienzi et al.,  
899 2019).

900 While some studies showed no correlation between tM or starting blastulation (tSB) and  
901 aneuploidy (Minasi et al., 2016) others found a delayed initiation of compaction (tSC) in  
902 complex aneuploid embryos (Campbell et al., 2013).

903 There is evidence that PCM following irregular cleavages can develop into euploid blastocysts  
904 (Zhan et al., 2016, Lagalla et al., 2017). Those cells excluded from the morulae were shown to  
905 have a high rate of aneuploidy and degraded DNA (Lagalla et al., 2017). This, together with  
906 reduced aneuploidy rate in biopsied TE cells of the associated blastocyst, suggests that a self-  
907 check mechanism may reduce the relative abundance of aneuploid cells.

908 On the other hand, a recent study showed a high ploidy correlation between excluded cells  
909 and TE cells, suggesting that cell exclusion might be a consequence of compromised embryo  
910 development regardless the chromosomal constitution of excluded cells (Parriego et al., 2023).

#### 911 *Consensus points*

- 912 • Day-4 embryos showing full compaction or early cavitation should be prioritized in case of  
913 Day-4 transfer or vitrification.
- 914 • Embryos with partial compaction can form blastocysts and should be considered for clinical  
915 use. Extended culture of these embryos for further evaluation should be considered.

916 *Table 6 Ranking for embryos selection of morulae with similar hpi*

Feature	Top ranking	Intermediate ranking	Low ranking
(Early) cavitation	Yes	No	No
Compaction	FCM	PCM	No compaction Compacting embryo with $\geq 8$ cells PCM with significant cytoplasmic loss
Morphology	No vacuoles	No to minor vacuolisation	Heavy vacuolisation
Recommendation	Extend culture to blastocyst for embryos with atypical morphological features: self-cavitation of blastomeres, $< 50\%$ compacted embryo, $\leq 8$ cells without compaction, excessive fragmentation, widespread vacuoles.		
<i>FCM: Fully compacted morulae; PCM: partially compacted morulae.</i>			

917

Draft for Review

Overview of all recommendations on morulae assessment						
Feature	Summary of review findings				Considerations	Recommendation
	Atypical patterns	Embryo quality and development potential	Ploidy	Implantation rate		
Timing of cavitation	Early cavitation	/	Association with higher euploidy rate Very low ⊕○○○ 1 observational study (Huang et al., 2018)	Association with higher implantation rate Very low ⊕○○○ (Hung et al., 2018; Rienzi et al., 2019)	Association with higher ongoing pregnancy rate Very low ⊕○○○ (Hung et al., 2018; Rienzi et al., 2019)	Similar clinical pregnancy and live birth rates were achieved when transferring morulae on Day 5 rather than waiting for Day-6 blastocyst formation  Day-4 embryos showing full compaction or early cavitation should be prioritized in case of Day-4 transfer or cryopreservation.
	Delay in compaction	Association with lower blastocyst quality Very low ⊕○○○ 2 observational studies (Desai et al., 2014; Ivec et al., 2011)	Contradictory results: No clear association with aneuploidy rate Very low ⊕○○○ 1 observational study (Minasi et al., 2016) Association with higher euploidy rate Very low ⊕○○○ 1 observational study (Campbell et al., 2013)	No clear association with implantation rate Very low ⊕○○○ 2 observational studies (Montjean et al., 2021)	No clear association with live birth rate Very low ⊕○○○ 2 observational studies (Montjean et al., 2021;)	
Number of cells	More compacting cells on day 4	Correlation with blastocyst formation rate Very low ⊕○○○ (Ebner et al., 2009; Iwata et al., 2014)	/	/	/	Accurate evaluation of cell number is impossible once the majority of blastomeres is involved in the compacting mass, and the focus is placed on the proportion of cells involved in compaction.
Degree of compaction	Partly compacted embryos (Excessive fragmentation, large number of excluded cells, self-cavitation of blastomeres)	Association with lower blastocyst formation rate and blastocyst quality Low ⊕⊕○○ (Alikani et al., 2000; Ebner et al., 2009; Lagalla et al., 2017; Coticchio et al., 2021; Parriego et al., 2023)	/	/	Association with lower live birth rate Very low ⊕○○○ (Coticchio et al., 2021)	Highly dynamic biological processes such as compaction and blastulation were deferred in partly compacted embryos  Embryos with partial compaction can form blastocysts and should be considered for clinical use. Extended culture of these embryos for further evaluation should be considered.
Vacuolisation	vacuole formation around compaction	Association with lower blastocyst formation rate and blastocyst quality Very low ⊕○○○ (Mayer et al., 2018; Chen et al., 2019)	/	/	Association with lower ongoing pregnancy rate and live birth rate Very low ⊕○○○ (Feil et al., 2008; Mayer et al., 2018)	No correlation has been found between the occurrence of vacuoles and patient parameters like age or baseline hormonal profile  Spontaneous vacuole formation around compaction was found to be a negative predictor for embryo development
	Compaction of vacuolized blastomeres		Association with higher mosaicism rate Very low ⊕○○○ (Chen et al., 2019)			
Cleavage dynamics	Blastomere exclusion/extrusion	/	/	/	Association with lower live birth rate Very low ⊕○○○ (Coticchio et al., 2021; Hur et al., 2023)	Blastomere exclusion/extrusion at morulae stage is likely to be associated with abnormalities in the eliminated cells.  Normally cleaving embryos result in euploid blastocysts less frequently than their irregular cleaving counterparts

Table colour code: Green: the embryo can be clinically used; Yellow: the embryo could be used with cautionary considerations. Red: the embryo is not considered suitable for clinical use.

920 6. Blastocyst stage (Days 4 – 7)

921 Embryo culture to the blastocyst stage is routine in clinical embryology encompassing Days 4  
922 to 7 and represents a significant shift in practice since the Istanbul Consensus was first  
923 published in 2011.

924 The survey results indicate that only 27% of the respondents follow the Istanbul Consensus  
925 (2011) recommendations on the timing and criteria for scoring blastocysts. The Gardner  
926 grading system (Gardner and Schoolcraft, 1999), remains the most common scheme utilized  
927 clinically, according to the survey results (63% of respondents) (**Supplementary data SII, figure**  
928 **1.D**). Re-evaluation and modification of the Gardner grading system was to be expected and  
929 this has indeed occurred (Veeck and Zaninovic, 2003, Cuevas Saiz et al., 2018, Hammond et al.,  
930 2020, Pierson et al., 2023), and 30% of respondents indicated using an additional grade (either  
931 “D” or “X”) or the term “non-classifiable” to denote blastocysts considered unsuitable for  
932 clinical use.

933 AI has been applied to both consecutive images of embryo development obtained through  
934 time-lapse (Khosravi et al., 2019, Tran et al., 2019, Berntsen et al., 2022), and to static images  
935 of blastocysts (Bormann et al., 2020, Chavez-Badiola et al., 2020, Diakiw et al., 2022), in an  
936 attempt to improve the ability to identify the most viable embryo in a cohort, while reducing  
937 the intra- and inter-operator variation associated with subjective evaluation of blastocysts  
938 using the grading systems discussed. Interestingly, a recent paper by Ezoë et al., indicated that  
939 AI score was tightly coupled to the morphological aspects of the Gardner grading system (Ezoë  
940 et al., 2022b). AI holds great promise to augment embryologist assessment of the blastocyst  
941 (Fitz et al., 2021, Sawada et al., 2021), but should not yet be considered as a replacement for  
942 conventional assessment. The survey results showed that only 14% of the respondents make  
943 use of AI mainly for embryo assessment in TL videos (in 71% of cases) (**Supplementary data SII,**  
944 **figure 6.C**).

945 *Timing of Blastocyst Scoring*

946 The recommended timing by the Istanbul Consensus (2011) for static observation of Day-5  
947 embryos is  $116 \text{ h} \pm 2 \text{ hpi}$  (Alpha Scientists in Reproductive Medicine and ESHRE Special Interest  
948 Group Embryology, 2011). However, formation and expansion of a blastocoel cavity in embryos  
949 leading to a live birth occurs over a wide timeframe, from as early as Day 4 ( $98.4 \pm 0.4 \text{ hpi}$ ) to  
950 the “typical” timing of Day 5 ( $112.4 \pm 0.1 \text{ hpi}$ ) or delayed until Day 6 ( $131.6 \pm 0.1 \text{ hpi}$ ) or Day 7  
951 ( $151.2 \pm 0.5 \text{ hpi}$ ) (Coticchio et al., 2023). Maintaining a standardised window for embryo  
952 assessment can be beneficial for benchmarking, establishing and monitoring KPIs, although  
953 this should be balanced against workflow needs, particularly when TLT is not available. In terms  
954 of timing of assessment, even if daily assessment timings cannot be consistent, blastocysts  
955 within a cohort can be compared for developmental stage as well as morphology to aid  
956 selection – being mindful of reports that faster developing embryos, at each stage of

957 development, have greater potential for implantation and birth, than their slower counterparts  
958 ([Campbell et al., 2022b](#)).

#### 959 *Morphological features to consider for blastocyst assessment*

##### 960 *Day of blastocyst formation*

961 Developmental speed is directly correlated with blastocyst viability: slower growing blastocysts  
962 have lower implantation rates ([Shebl et al., 2021](#)). While blastocysts developing according to  
963 the expected timeline have high implantation rates when transferred during a fresh cycle  
964 ([Shebl et al., 2021](#)), slow growing blastocysts may miss the window of implantation, a problem  
965 that is partially alleviated with blastocyst vitrification and transfer in a frozen cycle (Day 5 vs  
966 Day 6, RR 1.74 for fresh transfer and 1.38 for FET([Bourdon et al., 2019](#)), particularly for Day-6  
967 blastocysts that were at the morulae stage on Day 5 ([Tannus et al., 2019](#)). Day 4 blastocysts,  
968 although rare, display a very high implantation rate in frozen embryo transfer cycles ([Coticchio  
969 et al., 2023](#)).

970 Live birth rates for untested blastocysts frozen on Day 6 are lower than those frozen on Day 5  
971 ([Bourdon et al., 2019](#); [Yerushalmi et al., 2021](#); [Coticchio et al., 2023](#)); and this difference  
972 persists with the transfer of euploid blastocysts ([Tiegs et al., 2019](#), [Zhan et al., 2020](#), [Cimadomo  
973 et al., 2022b](#), [Lane et al., 2022](#)). Day-7 blastocysts, which may represent 5-10% of all useable  
974 blastocysts ([Hammond et al., 2018](#)), have higher rates of aneuploidy and lower implantation  
975 rates compared to Day-5 and Day-6 euploid blastocysts ([Tiegs et al., 2019](#), [Cimadomo et al.,  
976 2022b](#), [Lane et al., 2022](#)). Nonetheless, healthy live births can be obtained with Day-7  
977 blastocysts and these embryos may be of particular importance for patients with few embryos  
978 available ([Du et al., 2018](#)). Survey results indicated that a small minority (16%) of the  
979 respondents perform some fresh Day-7 blastocyst transfers, while most others (49%) transfer  
980 Day-7 blastocysts in frozen embryo transfer cycles.

##### 981 *Degree of expansion and ICM/TE grade*

982 Implantation potential according to the Istanbul Consensus (2011) scoring system is related to  
983 expansion stage and ICM/TE grade, though the relative importance of each remains to be full  
984 resolved. The difference between ICM/TE grades A and B appears marginal, whereas grade C  
985 is considered non-useable by 44% of respondents. The remaining respondents use a modified  
986 Gardner grade or the term “non-classifiable” and consider blastocysts with grade C ICM or TE  
987 as useable. This marked difference in clinical practice indicates lack of consensus, an  
988 observation further supported by the finding that 8 of 10 respondents indicated that a  
989 universally accepted term for non-useable blastocysts is needed.

990 Fresh untested blastocyst transfers represent a significant proportion of treatment cycles and  
991 have helped establish relative importance of blastocyst characteristics. Multivariate analysis  
992 accounting for expansion stage, ICM grade and TE grade shows that grade of TE is the strongest  
993 predictor of live birth ([Ahlström et al., 2011](#), [Hill et al., 2013](#), [Thompson et al., 2013](#), [Ebner et](#)

994 al., 2016, Bakkensen et al., 2019, Pons et al., 2023), followed by degree of expansion  
995 (Thompson et al., 2013, Du et al., 2016, Subira et al., 2016, Bakkensen et al., 2019). Few  
996 blastocysts with grade “C” ICM or TE were included in these studies; notably one study found  
997 Grade “C” ICM was associated with lower live birth rate (Subira et al., 2016). In general,  
998 expanded blastocysts with higher grade TE are associated with higher live birth rates in fresh  
999 transfers (Zou et al., 2023). Similarly, in a multivariate analysis of over 2,000 fresh blastocyst  
1000 transfers, one study showed that both expansion stage and TE grade were associated with the  
1001 probability of live birth (Storr et al., 2019). The impact of ICM grade on outcome is less clear.  
1002 While ICM grade may be associated with pregnancy loss (Van den Abbeel et al., 2013), and  
1003 birthweight (Licciardi et al., 2015), further evidence is needed to establish definitive links.  
1004 Blastocysts showing marked signs of degeneration or without clearly discernible ICM may  
1005 sporadically produce live births, but pertinent evidence is anecdotal (Kovacic et al., 2004).

1006 Predictive features of untested fresh and frozen blastocysts compare favourably. TE grade was  
1007 the most common variable associated with live birth from frozen blastocysts (Honnma et al.,  
1008 2012, Ahlström et al., 2013, Chen et al., 2014), followed by expansion stage (Ahlström et al.,  
1009 2013). None of these studies found an association between ICM grade and implantation,  
1010 though similar to studies with fresh blastocysts, grade “C” ICM was not well represented in  
1011 frozen embryo transfer cycles. Of note and in contrast to fresh transfers where only Day-5  
1012 embryos were transferred, none of the studies controlled for day of blastocyst formation in  
1013 the multivariate analysis, thus limiting their applicability for using stage/grade when ranking  
1014 slower growing blastocysts.

1015 Though most studies have found that TE grade has the highest correlation with live birth, at  
1016 least one multivariate analysis found that the grade of the ICM is the variable most commonly  
1017 associated with implantation (Irani et al., 2017). However, most of the studies only found an  
1018 association with grade “C” ICM, not between grade “A” and “B” (Zhao et al., 2018, Nazem et  
1019 al., 2019, Abdala et al., 2022, Zhang et al., 2022). Some of these studies also found an  
1020 association with TE grade (Zhao et al., 2018, Nazem et al., 2019) and expansion stage (Abdala  
1021 et al., 2022). A recent study developed a composite blastocyst score where day, expansion  
1022 stage, TE and ICM grades were all significantly associated with a clinical pregnancy, and  
1023 blastocyst day had the largest impact, followed by ICM grade, expansion and TE grade (Zhan  
1024 et al., 2020).

1025 Early in the clinical application of blastocyst culture, a threshold for blastocyst useability was  
1026 set at Gardner 3BB when slow freezing and variable cryosurvival influenced the decision  
1027 (Langley et al., 2001). Since the adoption of vitrification and PGT-A, several studies indicate  
1028 that presumably low-grade blastocysts previously classified as non-viable (e.g. grade C) can  
1029 produce healthy live births, albeit at greatly reduced rates (Morbeck, 2017; Kemper et al.,



1030 [2021](#)). Similar to Day-7 blastocysts, these low-grade blastocysts may be useful for patients with  
1031 few available embryos ([Cimadomo et al., 2022b](#)).

#### 1032 [Abnormal chromosomal status reported](#)

1033 Human embryos with abnormal chromosomal status can develop as evidenced by the fact that  
1034 specific trisomies are compatible with the formation of high scoring blastocysts, and some,  
1035 such as trisomy 21, can go to term ([Forman et al., 2013](#), [Savio Figueira Rde et al., 2015](#)).  
1036 Importantly, blastocysts with abnormal chromosomal status will exhibit aneuploid stress,  
1037 through which their transcriptome, proteome and metabolome will be affected, thereby  
1038 compromising their physiology and development.

1039 A relationship between blastocyst morphology and aneuploidy following TE biopsy was initially  
1040 inferred by a retrospective observational study ([Capalbo et al., 2014](#)), which determined an  
1041 incidence of aneuploidy of 6.8, 15.2, 17.4 and 27.5% in excellent, good, average and poor  
1042 quality embryos in women >35 years old, respectively. Significantly, in blastocysts where both  
1043 ICM and TE were abnormal, there was a doubling in the frequency of aneuploidy. Another case  
1044 series study with analysis of 1,730 embryos reported that euploid blastocysts were  
1045 characterised with high scoring ICM and TE, as well as a high degree of expansion, and a shorter  
1046 time to the initiation of blastocoel formation ([Minasi et al., 2016](#)). Similarly, an analysis of 3,573  
1047 blastocysts showed that euploidy was correlated with the Gardner grade but did not report  
1048 the relative contributions of the grading to ploidy ([Kato et al., 2023](#)).

1049 Using time-lapse to determine the timing of blastocyst formation (reflected in the expansion  
1050 stage), it was observed that kinetics and rate of embryo expansion are related to aneuploidy  
1051 risks ([Campbell et al., 2013](#), [Huang et al., 2019](#), [Cimadomo et al., 2022b](#)). However, other  
1052 groups failed to confirm these findings ([Kramer et al., 2014](#), [Yang et al., 2014](#), [Rienzi et al.,](#)  
1053 [2015](#)). More recently AI has been applied to analysing embryo morphology correlation with  
1054 blastocyst euploidy rates ([Huang et al., 2021](#), [Zou et al., 2022](#), [Bamford et al., 2023](#), [Barnes et](#)  
1055 [al., 2023](#), [Hori et al., 2023](#), [Kato et al., 2023](#)) with promising results. Interestingly, a study  
1056 reported that the AI score closely associated with the Day-5 Gardner grade in aneuploid  
1057 blastocysts ([Kato et al., 2023](#)). While certain aspects of blastocyst morphology and specific AI  
1058 have been able to identify those embryos at highest risk of being chromosomally abnormal,  
1059 the approach lacks diagnostic accuracy. However, these methods could be used to identify  
1060 those blastocysts with greatest probability of being aneuploid and hence candidates for biopsy  
1061 and genetic analysis.

#### 1062 [Spontaneous Collapse](#)

1063 A benefit of time-lapse culture is the ability to assess poorly studied blastocyst features such  
1064 as spontaneous blastocoel collapse. Approximately 1 in 4 blastocysts show spontaneous  
1065 collapse and re-expansion and even fewer have more than one collapse ([Marcos et al., 2015](#)).  
1066 The significance of a spontaneous collapse for ongoing pregnancy or live birth is unclear

1067 (Marcos et al., 2015, Bodri et al., 2016, Sciorio et al., 2020), though most evidence suggests a  
1068 negative impact. Blastocysts that collapse are more likely to be aneuploid; however, some  
1069 reports indicate a history of collapse does not affect euploid embryo implantation (Cimadomo  
1070 et al., 2022a, Bickendorf et al., 2023).

#### 1071 *Cytoplasmic strings*

1072 Cytoplasmic strings are dynamic structures connecting TE and ICM cells and are involved in  
1073 cellular communication (Salas-Vidal and Lomelí, 2004). Appearing in 55-85% of expanded,  
1074 transferred blastocysts, cytoplasmic strings are positively associated with implantation (Ebner  
1075 et al., 2020, Eastick et al., 2021, Ma et al., 2022, Eastick et al., 2023, Joo et al., 2023). Since  
1076 strings are also associated with higher blastocyst quality (Ma et al., 2022) and a multivariate  
1077 analysis has not been performed for blastocyst grade and implantation, the utility of their  
1078 inclusion as an independent predictor of viability for ranking is unknown.

#### 1079 *Other morphological features*

1080 The presence of two ICMs in one blastocyst is a rare occurrence and warrants careful  
1081 consideration. Monozygotic twinning is a complication more common following assisted  
1082 reproductive technologies with significant risks to the offspring and the mother (Vitthala et al.,  
1083 2009, Hviid et al., 2018, Busnelli et al., 2019, Kadam et al., 2023). Since few case reports exist  
1084 of blastocysts with 2 ICMs in vitro (Veeck and Zaninovic, 2003, Payne et al., 2007, Noli et al.,  
1085 2015), splitting of the ICM is unlikely to occur until after embryo transfer. Given the risks to  
1086 the offspring and the mother, clinics may consider having a policy to not use blastocysts with  
1087 suspected 2 or more ICM. Alternatively, when two ICM are visible prior to transfer, clinics  
1088 should have a policy whereby the medical team is notified to allow for proper patient  
1089 counselling.

1090 Several other features beyond traditional morphology may also be used in ranking blastocysts.  
1091 While many reports correlate early embryo developmental features with blastocyst  
1092 implantation, most do not account for blastocyst morphology in the statistical analysis. The  
1093 only pre-compaction variable associated with blastocyst live birth, when accounting for  
1094 blastocyst quality, is the number of cells on Day 3, where slow cleaving embryos (<7 cells) have  
1095 reduced implantation rates when transferred at the blastocyst stage (Wu et al., 2020, Zhao et  
1096 al., 2020). Utility of this finding is uncertain, however, since it would only be applied when  
1097 selecting between two blastocysts with similar Day/stage/grade.

#### 1098 *Consensus points*

- 1099
- Ultimately, the goal of blastocyst grading is ranking for order of use.
- 1100
- The Gardner scoring system for blastocyst scoring should be used (**Table 8;**  
1101 **Supplementary data SIII, figure 1 and table 1**). This system is distinguished from the prior

- 1102 Consensus grading by using letters for the ICM/TE grades and adding additional  
1103 expansion stages (e.g. hatched blastocyst).
- 1104 • Non-viable blastocysts should be graded as “D” as opposed to “C” based on  
1105 degenerative features or absence of a distinct ICM.
- 1106 • The common features that are clearly associated with implantation potential include  
1107 day of blastocyst formation (Day 4-7), stage of expansion (3,4,5,6), and grade of ICM  
1108 (A, B, C) and TE (A, B, C).
- 1109 • Blastocysts with grade C ICM and/or TE and Day 7 blastocysts can be viable and could  
1110 be considered suitable for clinical use.
- 1111 • Blastocysts with 2 ICM indicating potential monozygotic twinning should not  
1112 be transferred without thorough patient counselling.
- 1113 • Assigning relative importance of each variable requires systematic multivariate analysis  
1114 with a large dataset and is further complicated when assessing fresh versus frozen  
1115 untested and euploid blastocysts.

1116 *Table 8 Consensus scoring system for blastocysts*

	<b>Stage</b>	<b>Description</b>
<b>Stage of expansion</b>	<b>1</b>	Early blastocyst: blastocoel less than half of the volume of the embryo.
	<b>2</b>	Blastocyst: blastocoel that is half of or greater than half of the volume of the embryo.
	<b>3</b>	Full blastocyst: blastocoel completely fills the embryo.
	<b>4</b>	Expanded blastocyst: blastocoel larger than that of the early embryo, with a clearly thinning zona.
	<b>5</b>	Hatching blastocyst: trophoctoderm starting to herniate through the zona.
	<b>6</b>	Hatched blastocyst: blastocyst has completely escaped from the zona
	<b>Grade</b>	<b>Description</b>
<b>ICM</b>	<b>A</b>	Prominent, easily discernible, with many cells that are compacted and tightly adhered together.
	<b>B</b>	Easily discernible, with several cells that are loosely grouped together.
	<b>C</b>	Very few cells visible.
	<b>D</b>	No visible cells, or presence of degenerating cells.
<b>TE</b>	<b>A</b>	Many cells forming a cohesive epithelium.
	<b>B</b>	Moderate number of cells forming a loose epithelium.
	<b>C</b>	Few and larger cells with poor epithelia formation.
	<b>D</b>	Sparse or degenerating cells surrounding the ICM

1117

Table 9 Overview of all evidence and recommendations for blastocyst assessment

Overview of all evidence and recommendations on blastocyst assessment							
Summary of review findings						Considerations	Recommendation
Feature	Atypical patterns	Embryo quality and development potential	Ploidy	Implantation rate	Live birth rate		
Day of blastocyst formation	Slow blastocyst (Day 5 vs Day 6)	/	/	Association with lower implantation rates Very Low ⊕○○○ 1 observational study (Shebl et al., 2021)	Association with lower live birth rate Low ⊕⊕○○ 3 observational studies (Bourdon et al., 2019; Yerushalmi et al., 2021; Cotichio et al., 2023)	Slow growing blastocysts may miss the window of implantation, a problem that is partially alleviated with blastocyst vitrification and transfer in a frozen cycle.	Speed of development is one of the primary indicators of blastocyst potential and should be used for ranking of blastocysts for transfer
	Day 7 blastocysts	/	Association with higher aneuploidy rates Low ⊕⊕○○ 3 observational studies (Tiegs et al., 2019; Cimadomo et al., 2019; Cimadomo et al., 2022; Lane et al., 2022)	Association with lower implantation rates Low ⊕⊕○○ 3 observational studies (Tiegs et al., 2019; Cimadomo et al., 2022; Lane et al., 2022)	Association with lower live birth rate Low ⊕⊕○○ 1 review and 3 observational studies (Hammond et al., 2018; Tiegs et al., 2019; Cimadomo et al., 2022; Lane et al., 2022)		Day-7 blastocysts can be viable and could be considered for clinical use.
Grade	Degree of expansion	/	Contradictory results: Association with higher aneuploidy rates Very low ⊕○○○ 3 observational studies (Campbell et al., 2013; Cimadomo et al., 2022; Huang et al., 2019) No clear association with aneuploidy rate Very low ⊕○○○ 3 observational studies (Kramer et al., 2014; Rienzi et al., 2015; Yang et al., 2014)	/	Association with higher live birth rate Very low ⊕○○○ 4 observational studies (Ahlstrom et al., 2013; Du et al., 2016; Subira et al., 2016; Thompson et al., 2013; Bakkensen et al., 2019; Storr et al., 2019)		Degree of expansion is one of the primary indicators of blastocyst potential and should be used for ranking of blastocysts for transfer
	ICM/TE grade	/	Association with aneuploidy rate Moderate ⊕⊕⊕○ 1 systematic review and 5 observational studies (Bamford et al., 2023; Barnes et al., 2023; Hori et al., 2023; Huang et al., 2021; Kato et al., 2023; Zou et al., 2022)	Contradictory results: ICM grade associated with implantation Very low ⊕○○○ 4 observational studies (Irani et al., 2017; Zhao et al., 2018; Nazem et al., 2019; Abdala et al., 2022; Zhang et al., 2022) No clear association of ICM grade with implantation rate Very low ⊕○○○ 3 observational studies (Ahlstrom et al., 2013; Chen et al., 2014; Honma et al., 2012)	TE grade is the strongest predictor of live birth rates Low ⊕⊕○○ 10 observational studies (Ahlstrom et al., 2011; Honma et al., 2012; Ahlstrom et al., 2013; Hill et al., 2013; Thompson et al., 2013; Chen et al., 2014; Ebner et al., 2016; Bakkensen et al., 2019; Storr et al., 2019; Pons et al., 2023)		Trophectoderm is one of the primary indicators of blastocyst potential and should be used for ranking of blastocysts for transfer.  Grade C blastocysts can be viable and could be considered for clinical use.
Chromosomal status	Aneuploid	Association with lower embryo quality very low ⊕○○○ 3 observational study (Capalbo et al., 2014; Minasi et al., 2016; Kato et al., 2023)	/	/	/	Identifying embryos at highest risk of being chromosomally abnormal is not a diagnostic approach but rather could be perceived as a mean to identify those blastocysts with greatest probability of being aneuploid and hence candidates for biopsy and genetic analysis.	
Cytoplasmic strings	Presence of cytoplasmic strings	Association with higher blastocyst quality Very low ⊕○○○ 1 observational study (Ma et al., 2020)	/	Association with higher implantation rate Low ⊕⊕○○ (Ebner et al., 2020; Eastick et al., 2021; Ma et al., 2020; Eastick et al., 2023; Joo et al., 2023)	/	The utility of cytoplasmic strings presence as an independent indicator for ranking is unknown.	Blastocyst presenting cytoplasmic strings could be used clinically.
Spontaneous Collapse	Spontaneous Collapse	Association with lower blastocyst quality Very low ⊕○○○ 1 observational study (Cimadomo et al., 2022)	Association with lower euploidy rate Low ⊕⊕○○ 1 meta-analysis of 3 observational studies (Bickendorf et al., 2023)	No clear association with implantation potential Very low ⊕○○○ 2 observational studies (Sciorio et al., 2020; Cimadomo et al., 2022)	Contradictory results: Association with lower ongoing pregnancy rate Low ⊕⊕○○ 1 meta-analysis of 5 observational studies (Bickendorf et al., 2023) No clear association with live birth rate Low ⊕⊕○○ 1 meta-analysis of two observational studies (Bickendorf et al., 2023)	The significance of spontaneous collapse on pregnancy outcomes is unclear	
ICM	Presence of 2ICM	Potential complication Very low ⊕○○○ 2 observational studies (Payne et al., 2007; Noli et al., 2015)	/	/	/	Given the risks to the offspring and the mother, clinics may consider having a policy to not use blastocysts with 2 or more ICM	Blastocysts with 2 ICM indicating potential monozygotic twinning should not be transferred without thorough patient counselling. Non-viable blastocysts should be graded as "D" as opposed to "C" based on degenerative features or absence of a distinct ICM .
	Absence of ICM	/	/	Association with lower implantation rate Very low ⊕○○○ 1 observational study (Kovacic et al., 2004)	Association with lower live birth rate Very low ⊕○○○ 1 observational study (Kovacic et al., 2004)	Transfer of blastocysts without ICM may lead to abnormal pregnancy or pregnancy loss.	

Table colour code: Green: the embryo can be clinically used; Yellow: the embryo could be used with cautionary considerations. Red: the embryo is not considered suitable for clinical use.

1120 7. Duration of embryo culture and frequency of assessments: safety versus effectiveness

1121 The Istanbul Consensus (2011) offers a broad spectrum of morphological parameters for  
1122 oocyte and embryo assessment. In laboratories using TLT-equipped incubators, continuous  
1123 culture allows flexibility in the frequency and level of detail of embryo evaluation, without  
1124 disturbing the culture conditions. In laboratories performing static observations, however, the  
1125 frequency of embryo assessment should be determined considering factors such as the type  
1126 of incubators used (bench top or big box), the type of culture medium (single or sequential),  
1127 the use of isolettes for embryo handling, and the duration of embryo culture (cleavage or  
1128 blastocyst stage). The aim is to strike an optimal balance between acquiring the desired  
1129 information on developing embryos and minimising the disturbance of the culture conditions  
1130 (Swain, 2014, Wale and Gardner, 2016, ESHRE working group on Time-lapse technology, 2020).

1131 Several ART centres still combine cleavage and blastocyst stage embryo transfers, as shown in  
1132 our survey (**Supplementary data SII, figure 4**). The duration of embryo culture, embryo  
1133 morphology assessment and embryo transfer policy- whether fresh or frozen- should primarily  
1134 aim for the fastest, safest and most economically sustainable way to achieve the goal of fertility  
1135 treatment. The choice of assessment methods, level of detail, and the duration and frequency  
1136 of monitoring of embryo development under in vitro conditions should therefore be tailored  
1137 to the available laboratory equipment.

1138 *Current practice of cleavage stage versus blastocyst transfer*

1139 Our survey showed that the blastocyst stage is commonly used in ART centres for performing  
1140 embryo transfer. Fewer than 2% of ART centres did not perform blastocyst transfer at all while  
1141 17.4% performed blastocyst transfer nearly exclusively (in >95% of cycles) (**Supplementary**  
1142 **data SII, figure 4.A**).

1143 Interestingly, Day-2 and Day-3 embryo transfer were not practiced at all in 44% and 8% of ART  
1144 centres, respectively. On the other hand, only 2-3% of ART centres exclusively practiced  
1145 cleavage stage embryo transfer with 2.2% performing transfers on Day-3 and 0.7% on Day-2  
1146 (**Supplementary data SII, figure 4.A**).

1147 Moreover, cryopreservation of blastocysts predominates over cleavage stage embryos. More  
1148 than 50% of the respondents reported that embryos are exclusively cryopreserved at the  
1149 blastocyst stage, while in the remaining cases mostly a combination of cryopreservation of Day-  
1150 3 and Day-5/6 embryos is performed (**Supplementary data SII, figure 4.B**). Day-2 and Day-4  
1151 embryos are never cryopreserved by roughly 75% of ART centres (**Supplementary data SII,**  
1152 **figure 4.B**). A similar trend with a higher percentage of blastocyst (73.9%) over cleavage stage  
1153 (26.1%) frozen transfers can be found in the ESHRE report for 2018 (Wyns et al., 2022).

1154 The transfer of Day-4 embryos occurred in less than 25% of the transfer cycles according to  
1155 36.3% of the respondents and only 19.9% of the respondents reported that they cryopreserve

1156 Day-4 embryos in less than 25% of the transfer cycles (**Supplementary data SII, figure 4**). It is  
1157 not clear whether the reason for the use of day 4 embryos is the earlier development of the  
1158 blastocyst or the earlier scheduling of the day of transfer or cryopreservation at the  
1159 convenience of the patient or the centre.

1160 *Reasons for increasing use of extended embryo culture*

1161 Several factors have contributed to the increasing use of blastocyst transfer. There is consistent  
1162 evidence from a multitude of studies showing higher pregnancy and live birth per transfer  
1163 using fresh blastocyst transfer, with this observation being more prominent in good prognosis  
1164 patients (Practice Committee of the American Society for Reproductive Medicine, 2018).  
1165 However, a retrospective analysis of more than 100 000 IVF/ICSI cycles showed that after  
1166 adjusting for indication bias, there was not enough evidence to suggest a difference in the odds  
1167 of live birth following blastocyst versus cleavage-stage embryo transfer in the first complete  
1168 cycle (Cameron et al., 2020), although the majority of the cycles included were performed  
1169 following culture in atmospheric oxygen, known to negatively impact blastocyst outcomes  
1170 (Gardner, 2016). Although the cumulative live birth rate appears to be similar, blastocyst  
1171 transfer is associated with a shorter time to pregnancy and to birth, but also higher cancellation  
1172 rates compared to cleavage-stage transfer (De Vos et al., 2016).

1173 The implementation of national strategies towards elective single embryo transfer to decrease  
1174 multiple birth rates has resulted in increasing use of extended embryo culture (ESHRE Campus  
1175 Course Report, 2001, ASRM, 2012, Knez et al., 2013, Harbottle et al., 2015, De Geyter et al.,  
1176 2020, Fouks and Yogev, 2022, The ESHRE guideline group on the number of embryos to  
1177 transfer, 2024).

1178 The development of TE biopsy for PGT has also contributed to the increasing use of blastocyst  
1179 culture (ESHRE PGT Consortium and SIG Embryology - Biopsy Working Group, 2020). Cleavage  
1180 stage biopsy has been shown to have a negative impact on embryo developmental  
1181 competence, especially when two blastomeres are removed (Scott et al., 2013). Blastocyst  
1182 biopsy seems to be safer compared with Day-3 embryo biopsy, as some studies have suggested  
1183 that removing a small number of TE cells does not affect the embryo implantation or fetal  
1184 development (Van de Velde et al., 2000, Scott et al., 2013).

1185 The increasing use of TLT in IVF laboratories, reported in more than 50% of all ART centres  
1186 responding to our survey (**Supplementary data SII, figure 6.A**), also means that patients are  
1187 increasingly offered continuous and detailed monitoring of embryo development to blastocyst  
1188 stage.

1189 Initial concerns about extended embryo culture due to the possible prolonged influence of  
1190 environmental factors on embryonic epigenetics are decreasing (White et al., 2015, Ghosh et  
1191 al., 2017, Ji et al., 2018), although follow-up studies of children conceived after ART point to



1192 the possible influence of culture media, culture duration and other laboratory factors on infant  
1193 health ([Berntsen et al., 2019](#)). Some studies have reported a significantly higher rate of preterm  
1194 birth and very preterm birth after blastocyst compared to cleavage stage transfer, but the risk  
1195 of small for gestational age infants was significantly lower for singletons born after blastocyst  
1196 transfer ([Martins et al., 2016](#), [Wang et al., 2017](#), [Alviggi et al., 2018](#)). Analysis of 130,156 live  
1197 births confirmed the reported association between blastocyst transfer and lower risk of small  
1198 for gestational age and showed a reduced risk of congenital anomaly following blastocyst  
1199 transfer ([Raja et al., 2023](#)). In a review of over 60,000 cycles in the UK, single fresh blastocyst  
1200 transfer did not show a negative effect on gestational age at birth nor birth weight compared  
1201 with cleavage stage embryo transfer ([Marconi et al., 2023](#)).

1202 One remaining question is whether in poor responders with low zygote numbers, embryo  
1203 transfer should be done on Day 2, Day 3 or Day 5/6. A retrospective study showed that  
1204 transferring embryos on Day 2 versus Day 3 in this patient group does not affect early  
1205 pregnancy outcomes and suggested the flexibility in scheduling the day of transfer at the  
1206 convenience of both the patient and the centre ([Sacha et al., 2018](#)). According to another  
1207 study, there is no difference in clinical pregnancy rates after fresh Day-3 or Day-5 embryo  
1208 transfer in patients with 5 or fewer zygotes ([Dirican et al., 2022](#)). However, those with 6 or  
1209 more zygotes can benefit from blastocyst transfer due to better selection options. Larger  
1210 prospective studies are needed to provide a conclusive answer to the above question.

#### 1211 *Technical considerations for extended embryo culture*

1212 The success of extended embryo culture relies on crucial parameters, such as reduced oxygen  
1213 concentration, optimal pH, temperature and osmolality ([Gardner and Lane, 1997](#)). Blastocyst  
1214 culture affects logistics and workflow, as well as technical requirements in the laboratory, such  
1215 as incubator type and capacity, frequency of embryo assessment, and - if performed -  
1216 annotation of morphokinetics and culture media renewal. Success also depends on stable  
1217 culture conditions and an efficient blastocyst vitrification programme ([Swain, 2019](#), [Cairo](#)  
1218 [Consensus Guidelines on IVF Culture Conditions, 2020](#)). Therefore, the ART centre's capacity  
1219 to ensure appropriate conditions for blastocyst culture should be proven. A blastocyst culture  
1220 approach should be introduced starting first with good responder patients and, after  
1221 appropriate blastocyst development rate and clinical outcomes are obtained, gradual wider  
1222 application to other groups of IVF patients ([Gardner and Lane, 2017](#), [De Croo et al., 2020](#)). The  
1223 success of the blastocyst vitrification programme should be self-verified by the IVF laboratory  
1224 by tracking key performance indicators. The reference rates for blastocyst cryosurvival are  
1225 expected to be  $\geq 90\%$  for competency and  $\geq 99\%$  for benchmark ([ESHRE Special Interest Group](#)  
1226 [of Embryology and Alpha Scientists in Reproductive Medicine, 2017](#)). Due to greater  
1227 experience with blastocyst vitrification, the rate of degeneration during warming is now lower  
1228 than that estimated in a previous cryopreservation consensus ([The Alpha Scientists in](#)  
1229 [Reproductive Medicine, 2012](#)).

1230 Modern benchtop incubators with individual chambers represent a safer incubator design and  
1231 provide a faster recovery time of all physico-chemical parameters after door openings  
1232 compared to older 'big-box' incubators ([Kovačič, 2021](#)). However, in the case of prolonged and  
1233 continuous culture of embryos, possible changes in osmolality and pH over time must also be  
1234 monitored ([Swain, 2019](#)).

1235 Incubators with integrated TLT allow continuous observation of the morphokinetics of  
1236 developing embryos with uninterrupted incubation throughout the preimplantation period  
1237 ([Meseguer et al., 2012](#)). A good practice recommendation paper including a systematic  
1238 assessment of how to approach and introduce TLT for IVF was published to provide centres  
1239 with technical advice ([ESHRE working group on Time-lapse technology, 2020](#)).

1240 Due to the overwhelming evidence of the detrimental effect of atmospheric oxygen  
1241 concentration on embryonic development ([Gardner, 2016](#)), the use of reduced oxygen is now  
1242 considered standard practice, especially for extended incubation of embryos to blastocyst  
1243 stage ([Kovačič, 2012](#), [De los Santos et al., 2016](#)).

#### 1244 *Frequency of embryo assessment: rationale*

1245 While the accuracy of assessing blastomere cleavages is important, laboratories with limited  
1246 number of incubators should carefully consider certain limitations and prioritize the safety and  
1247 quality of the embryo culture conditions. More frequent opening of incubators may have a  
1248 negative impact on embryonic development ([Gardner and Lane, 1996](#), [Zhang et al., 2010](#),  
1249 [Nguyen et al., 2018](#)). In such situations, assessing morphology only at the end of the culture  
1250 period may be considered, with no or few intermediate checks on their development.

1251 If it is decided to practice short-term embryo culture in IVF cycles with large numbers of  
1252 zygotes, then a more detailed and frequent assessment of embryo morphology might improve  
1253 selection of embryos by the ranking scheme given in this paper.

#### 1254 *Consensus points*

- 1255 • Extended embryo culture is an accepted and standard practice.
- 1256 • The length of embryo culture and frequency of static embryo observations must be  
1257 adjusted to the equipment in the laboratory and staff skill, ensuring minimal changes  
1258 in culture conditions that could affect embryo development.

#### 1259 **Conclusion**

1260 This consensus paper provides updated recommendations on criteria and terminology for  
1261 assessing oocyte, zygote, cleavage-stage embryo, morulae, and blastocyst development based  
1262 on a thorough review of evidence accumulated over the past decade. Critical information  
1263 gained from application of TLT has provided the impetus for revised timings of developmental

1264 milestones, greater consideration of the influence of insemination methods on early  
1265 embryogenesis, and presentation of a broader spectrum of atypical morphology detected with  
1266 time-lapse imaging. The collated recommendations (**Table 10**) aim to promote standardized  
1267 embryo evaluation practices to better predict viability and optimise embryo selection for  
1268 transfer and cryopreservation. Notwithstanding the progress of the past decade, several  
1269 knowledge gaps remain (**Table 11**) concerning the clinical value of specific morphological and  
1270 morphokinetic parameters that warrant further investigation and scrutiny. Undoubtedly, the  
1271 next decade will bring a more substantial incorporation of AI in the ART laboratory, offering  
1272 solutions to the perpetually challenging problem of viable gamete and embryo selection.

1273 Lastly, by combining expertise and experience across institutions and geographical regions,  
1274 international collaborative efforts such as that represented by this consensus paper can  
1275 contribute to improving research consistency, clinical practice, and most importantly,  
1276 outcomes for patients seeking assisted reproduction.

Draft for Review

	<i>Recommendations</i>
<i>Oocyte assessment</i>	<ul style="list-style-type: none"> <li>• Giant oocytes should be excluded from clinical use.</li> <li>• The use of small/large oocytes and IVM-rescued oocytes should be documented for prognostic and traceability purposes due to their apparently lower developmental potential.</li> <li>• Finally, embryos derived from MII oocytes free of large or multiple vacuoles, SER-a, and very large first PB should be prioritized for clinical use.</li> <li>• Follow-up of babies born from oocytes with atypical phenotypes and rescue IVM demands attention.</li> </ul>
<i>Zygote state assessment</i>	<ul style="list-style-type: none"> <li>• Assessment of PN number should be carried out between 16 and 17 hpi in both conventional IVF and ICSI cases.</li> <li>• Zygotes with 2PN should be prioritized for clinical use.</li> <li>• 2.1PN and 1PN zygotes from IVF or ICSI may be considered for clinical use with appropriate counselling, especially if associated with PGT-A technology appropriate for biparental diploidy assessment.</li> <li>• The clinical use of 3PN zygotes is not recommended, while pre-clinical or pilot clinical studies should be encouraged.</li> <li>• Dynamic features such as PN size, PN position and juxtaposition, NPB pattern, and cytoplasmic halo cannot be accurately assessed during static observations. Thus, they cannot be consistently used as biomarkers of viability.</li> </ul>
<i>Day -1, -2 &amp; -3 embryo assessment</i>	<ul style="list-style-type: none"> <li>• 2-cell embryos on Day-1, 4-cell embryos on Day- 2, 8-cell embryos on Day-3 showing &lt;10% fragmentation, mononucleation, and stage-specific cell size should be prioritized in case of cleavage stage embryo transfer or cryopreservation.</li> <li>• Cleavage stage embryos with atypical features such as extensive fragmentation, multinucleation, vacuoles, cytoplasmic granularity, membrane, and zona irregularities, can be considered suitable for clinical use. However, extended culture of these embryos for further evaluation should be considered.</li> </ul>
<i>Day-4 embryo assessment</i>	<ul style="list-style-type: none"> <li>• Day-4 embryos showing full compaction or early cavitation should be prioritized in case of Day-4 transfer or vitrification.</li> <li>• Embryos with partial compaction can form blastocysts and should be considered for clinical use. Extended culture of these embryos for further evaluation should be considered.</li> </ul>
<i>Day-5, -6 &amp; -7 embryo assessment</i>	<ul style="list-style-type: none"> <li>• Ultimately, the goal of blastocyst grading is ranking for order of use.</li> <li>• The Gardner scoring system for blastocyst scoring (Table 8) should be used. This system is distinguished from the prior Consensus grading by using letters for the ICM/TE grades and adding additional expansion stages (e.g. hatched blastocyst).</li> <li>• Non-viable blastocysts should be graded as “D” as opposed to “C” based on degenerative features or absence of a distinct ICM.</li> <li>• The common features that are clearly associated with implantation potential include day of blastocyst formation (Day 4-7), stage of expansion (3,4,5,6), and grade of ICM (A, B, C) and TE (A, B, C).</li> <li>• Blastocysts with grade C ICM and/or TE and Day 7 blastocysts can be viable and could be considered suitable for clinical use.</li> <li>• Blastocysts with 2 ICM indicating potential monozygotic twinning should not be transferred without thorough patient counselling.</li> <li>• Assigning relative importance of each variable requires systematic multivariate analysis with a large dataset and is further complicated when assessing fresh versus frozen untested and euploid blastocysts.</li> </ul>
<i>Duration of embryo culture and frequency of assessments</i>	<ul style="list-style-type: none"> <li>• Extended embryo culture is an accepted and standard practice.</li> <li>• The length of embryo culture and frequency of static embryo observations must be adjusted to the equipment in the laboratory and staff skill, ensuring minimal changes in culture conditions that could affect embryo development.</li> </ul>

## Knowledge Gaps and recommendations for future research

Table 11 List of knowledge gaps and recommendations for future research

	<i>Knowledge gap</i>	<i>Recommendations for future research</i>
<i>Expected timeline</i>	It is unknown how and whether artificial intelligence-based analyses and selection algorithms will evolve or deal with data heterogeneity.	Develop more advanced analytic tools to provide the facility to identify the most viable embryo(s) from a cohort and an estimation of the likelihood of each embryo leading to live birth.
<i>Oocyte assessment</i>	The body of evidence to date is based almost exclusively on qualitative (presence/absence) analyses and exclude an objective description of each dysmorphism. The impact of different ovarian stimulation protocols/responses on oocyte parameters has not been fully evaluated.	Future standardized and quantitative analyses should be conducted on oocyte morphology, thereby filling important gaps in knowledge. Further studies using artificial intelligence for oocyte assessment might be useful.
<i>Zygote stage assessment</i>	TLT has highlighted complex changes over time of the majority of relevant morphokinetic parameters, such as PN size and position, NPB patterning and cytoplasmic halo. Use of such parameters to predict embryo developmental competence remains elusive, probably because morphokinetic abnormalities occurring at fertilization may be compensated by the outstanding developmental plasticity of the human embryo (Coticchio et al., 2021a).	Use of TLT and allied technologies, namely image analysis and artificial intelligence to decrypt the developmental significance of fertilization biomarkers, such as NPB patterning. This is expected to lead to novel criteria for embryo ranking and perhaps for the prediction of blastocyst aneuploidy. Use of TLT and PGT-A to distinguish haploid/triploid from diploid 1PN and 3PN zygotes, thereby identifying potentially viable embryos that would be otherwise discarded.
<i>Day -1, -2 &amp; -3 embryo assessment</i>	Insight into what may be considered optimal timing for cleavage stage embryo evaluation is still lacking. Questions surrounding the significance of multinucleation, the number of nuclei and the number of affected cells and the developmental stage when this condition appears remain largely unanswered. There is a crucial gap in knowledge concerning the criteria for exclusion of embryos from selection for clinical use.	Further studies using TLT are expected to provide a deeper understanding of the association between time of assessment, morphological features, and clinical outcomes.
<i>Day-4 embryo assessment</i>	It is currently unknown whether and to what extent type and composition of culture media (e.g. Ca <sup>2+</sup> , Mg <sup>2+</sup> ) might influence compaction timing and phenotypes. Little information is available on premature compaction behaviour as early as the 2- to 4-cell stages.	Explore the underlying cellular mechanisms that can explain compaction timing and blastomere exclusion/extrusion processes.
<i>Day-5, -6 &amp; -7 embryo assessment</i>	A best practice for establishing a clinic-specific ranking of blastocysts based on morphology and time of development and in-house validation of established algorithms before use is lacking.	Develop objective measures of blastocyst quality to improve the accuracy of blastocyst scoring and ranking, though early reports have not shown an improvement with either of these methodologies (Kato et al., 2023). Identify markers of viability beyond morphology and bright-field microscopy to improve non-invasive blastocyst assessment (Gardner and Balaban, 2016, Gardner and Sakkas, 2023).
<i>Duration of embryo culture and frequency of assessments</i>	Evidence is lacking on the effectiveness of non-selective use of extended embryo culture in all patients.	Assess whether more frequent observations of embryos during prolonged culture improves embryo selection or clinical efficacy of the procedure.

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2152 Supplementary data SI – Survey questions

2153 **Section I. General information on your centre**

2154 \* 1. Please select the country where your centre is located.

2155 **Section II. Current practice**

2156 **Section II.1. Istanbul Consensus - Compliance**

2157 \* 2. Do you, in your centre, follow the Istanbul consensus recommendations for embryo assessment?

- 2158  No
- 2159  Yes
- 2160  Yes, partly or with modifications.

2161 \* 3. How often do you apply the Istanbul consensus recommendations regarding **the timing of**

2162 **static observations** in your daily practice? Rate the frequency of applying the

2163 recommendations. (One option per row needs to be checked)

	Always (>90%)	Frequently (50% - 90%)	Sometimes (5% - 50%)	Rarely/Never (< 5%)	This stage of development is not assessed
Fertilization check: 17h ± 1 post insemination	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Syngamy check: 23h ± 1 post insemination	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Early cleavage check: 28h ± 1 (post IVF) or 26h ± 1 (post ICSI)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Day-2 embryo assessment: 44h ± 1	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Day-3 embryo assessment: 68h ± 1	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Day-4 embryo assessment: 92h ± 2	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Day-5 embryo assessment: 116h ± 2	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

2164

2165 \* 4. How often do you apply the Istanbul consensus recommendations regarding **oocyte and**

2166 **embryo scoring** in your daily practice? Rate the frequency of applying the recommendations.

2167 (One option per row needs to be checked)

	Always (>90%)	Frequently (50% - 90%)	Sometimes (5% - 50%)	Rarely/Never (< 5%)	This stage of development is not scored
Cumulus-oocyte complex	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Zona pellucida	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Perivitelline space	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Polar body	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Cytoplasm	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Vacuolization	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Pronuclear stage	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Cleavage stage	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Day-4 stage	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Blastocyst stage	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

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2170

5. To what degree do you rely on **the Istanbul consensus recommendations** in your daily practice related to **the timing of static observations**? (One option per row needs to be checked)

	Little	Moderate	Completely	Not at all
Fertilization check: 17h ± 1 post insemination	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Syngamy check: 23h ± 1 post insemination	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Early cleavage check: 26h ± 1 (post ICSI) or 28h ± 1 (post IVF)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Day-2 embryo assessment: 44h ± 1	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Day-3 embryo assessment: 68h ± 1	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Day-4 embryo assessment: 92h ± 2	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Day-5 embryo assessment: 116h ± 2	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

2171

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2173

6. To what degree do you rely on **the Istanbul consensus recommendations** in your daily practice related to **oocyte and embryo scoring**? (One option per row needs to be checked)

	Little	Moderate	Completely	Not at all
Cumulus-oocyte complex	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Zona pellucida	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Perivitelline space	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Polar body	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Cytoplasm	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Vacuolization	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Pronuclear stage	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Cleavage stage	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Day-4 stage	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Blastocyst stage	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

2174

2175

\* 7. What grading system are you using for cleavage-stage embryos?

2176

- Istanbul Consensus ASEBIR

2177

- SART

2178

- Another grading system. Please specify.

2179

- N/A. We don't use a grading system for cleavage-stage embryos.

2180

8. What grading system are you using for blastocysts?

2181

- Istanbul Consensus Gardner

2182

- ASEBIR

2183

- SART

2184

- UK/ACE

2185

- Another grading system. Please specify.

2186

- N/A. We don't use a grading system for blastocysts.

2187

9. In your centre, at which stage are fresh embryos transferred? Please indicate an approximate percentage in the comment box (from 0 to 100% of the transfer cycles)

2188

2189

- Day-2:

2190

- Day-3:

2191

- Day-4:

2192

- Day-5/6:

2193

- Day-7:

2194

10. In your centre, at which stage are embryos cryopreserved? Please indicate an approximate percentage in the comment box (from 0 to 100% of the transfer cycles)

2195

2196

- Day-2:

2197

- Day-3:

2198

- Day-4:

2199

- Day-5/6:

2200

- Day-7:

2201

11. Which nomenclature do you use for blastocysts that are considered clinically non-usable?

2202

- Non-classifiable



- 2203                   • ICM or TE Grade D  
 2204                   • ICM or TE Grade X  
 2205                   • Grade CC  
 2206                   • Grade 33  
 2207                   • Another nomenclature. Please specify
- 2208   12. Would it be helpful in your daily practice if there is a universally accepted term to classify clinically non-usable  
 2209   blastocysts?
- 2210                   • Yes  
 2211                   • No
- 2212   **Section II.2. IVF laboratory technologies for embryo selection**
- 2213   \* 13. Do you use Time-lapse (TL) in your centre?
- 2214                   • Yes  
 2215                   • No
- 2216   14. For what proportion of IVF/ICSI cycles do you use TL? (From 0 to 100%)  
 2217   15. For what purposes do you use TL in your centre? (Tick all that apply)
- 2218                   • For all patients  
 2219                   • For Day-5/6 cycles only  
 2220                   • For selected patients with a history of embryo cleavage problems  
 2221                   • For selected patients who choose this option  
 2222                   • For research  
 2223                   • Other purposes. Please explain in the comment box.
- 2224   16. \*Do you use an algorithm for embryo assessment and/or selection?  
 2225                   ○ Yes, we use an algorithm developed in-house.  
 2226                   ○ Yes, we use an algorithm developed by manufactures.  
 2227                   ○ Yes, we use an algorithm published by other professionals Other (please specify)
- 2228   17. \*Do you use Artificial Intelligence (AI) rather than using a morphokinetic algorithm for embryo assessment and/or  
 2229   selection
- 2230                   • Yes  
 2231                   • No
- 2232   18. For which of these areas of daily practice related to gamete and embryo assessment and/or selection are you using  
 2233   AI? (Tick all that apply)
- 2234                   • Sperm selection  
 2235                   • Oocyte assessment  
 2236                   • Embryo assessment in static images  
 2237                   • Embryo assessment in TL videos  
 2238                   • Other (please specify)
- 2239   19. \* Is PGT-A offered in your centre (either in-house or outsourced)?  
 2240                   • Yes  
 2241                   • No  
 2242                   • Other (please specify)
- 2243   20. In your centre, at which stage are **non-PGT-embryos** scored? One option per row needs to be checked.

	Always (>90%)	Frequently (50% - 90%)	Sometimes (5 - 50%)	Rarely/Never (<5%)
Day-2	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Day-3	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Day-4	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Day-5/6	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Day-7	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

2244

2245 21. In your centre, at which stage are **PGT-embryos** scored? One option per row needs to be checked.

	Always (>90%)	Frequently (50% - 90%)	Sometimes (5 - 50%)	Rarely/Never (<5%)
Day-2	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Day-3	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Day-4	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Day-5/6	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Day-7	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

2246

2247 22. When PGT-A is performed, do you still use **morphology** to rank/select euploid embryos for transfer?

- 2248 • Yes
- 2249 • No

2250 Please explain in the comment box

2251 23. When PGT-A is performed, do you still use **morphokinetics** to rank/select euploid embryos for transfer?

- 2252 • Yes
- 2253 • No

2254 Please explain in the comment box

2255 **Section III. Quality assurance**

2256 24. \* In your centre, is embryologist performance of the oocyte/embryo assessment monitored by internal/external  
2257 quality assurance programs?

- 2258 • Yes, internal quality assurance programs.
- 2259 • Yes, external quality assurance programs.
- 2260 • Yes, both internal and external quality assurance programs.
- 2261 • No

2262 Please explain.

2263

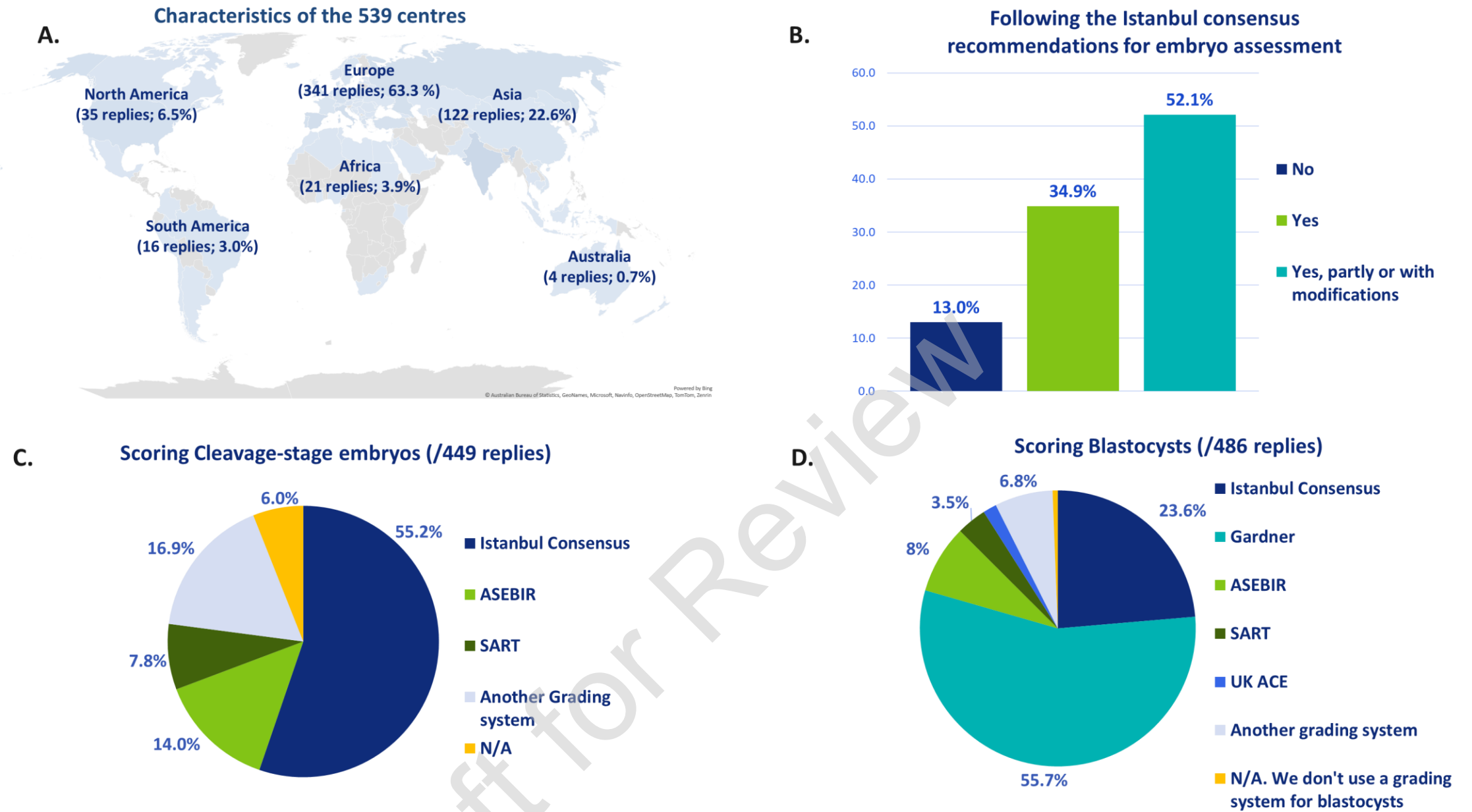
2264 [Supplementary Data SII – Survey results](#)

2265 **Current practice in ART centres regarding the application of the Istanbul**  
2266 **consensus recommendations on oocyte and embryo morphology assessment**

2267 Eight hundred and thirty-three replies were received. After exclusion of irrelevant replies  
2268 including only background information (e.g., replies including only information on the country  
2269 or on whether the centre is following or not the Istanbul consensus recommendations), the  
2270 resulting data set included 539 replies from 82 different countries.

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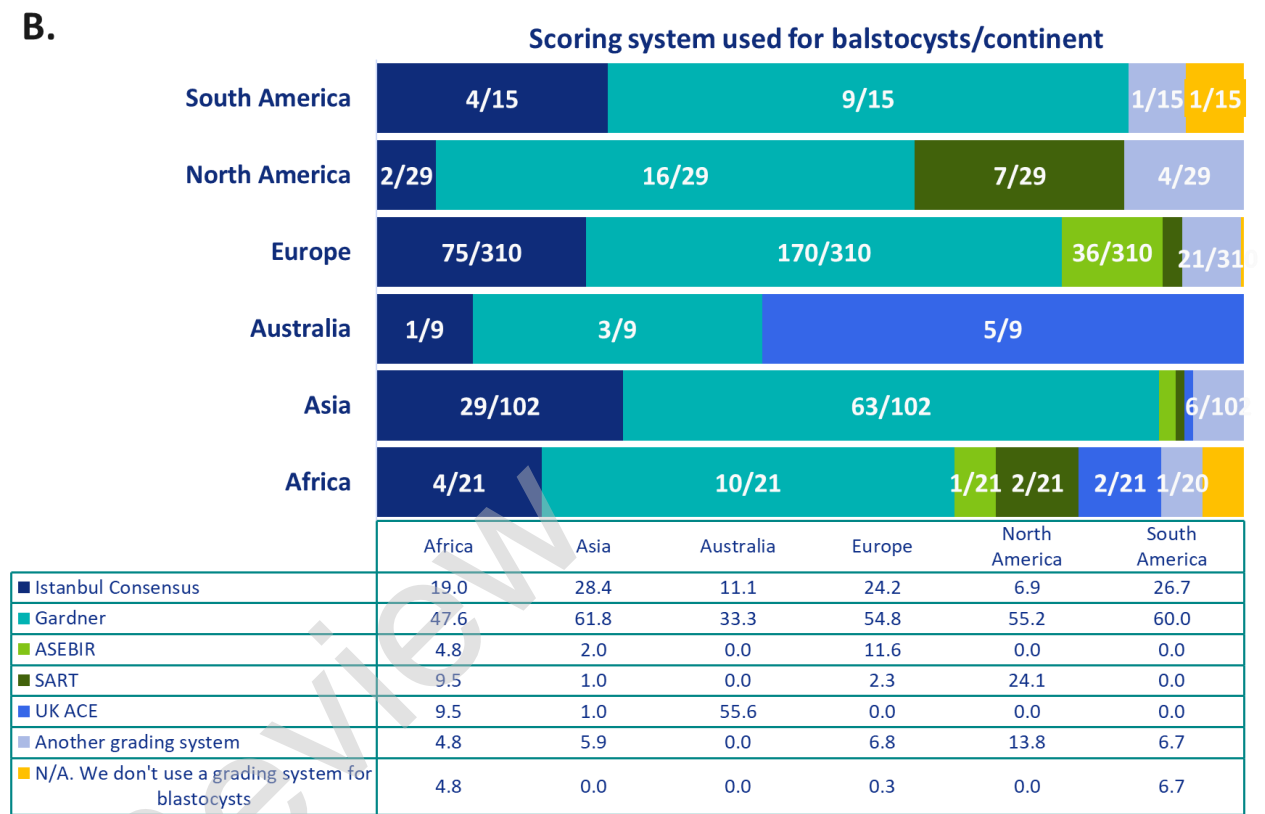
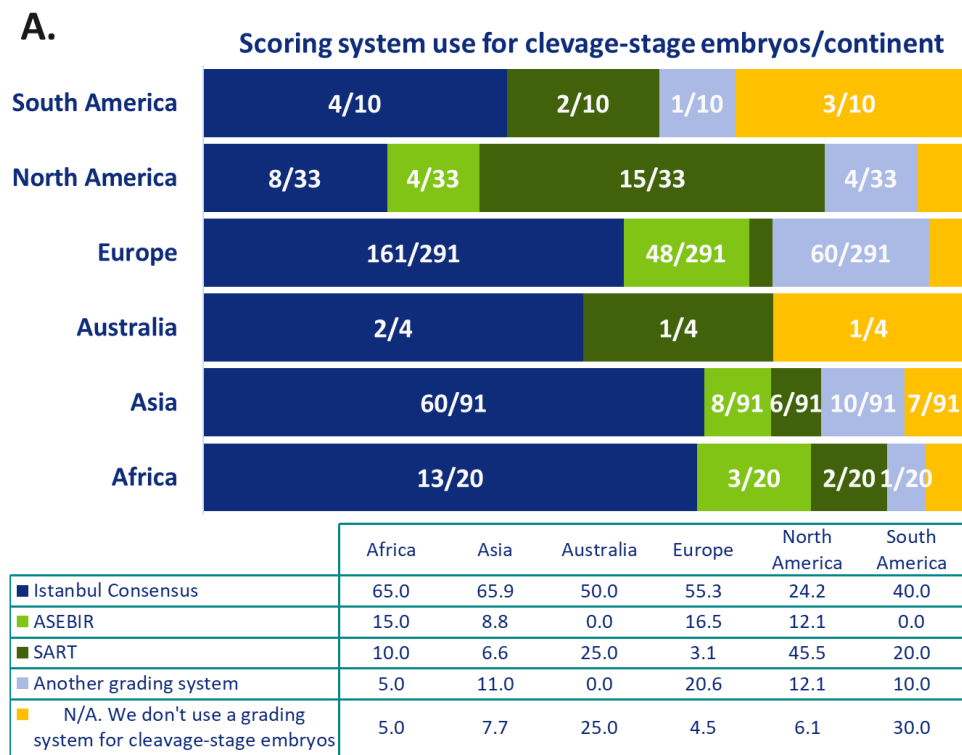
2271 Figure 1 Overview of the location of the 539 centres included in the survey (A), whether the centre is following or not the Istanbul consensus (B), and the different embryo scoring systems used for cleavage-stage embryos (C) and for  
 2272 blastocysts (D)



2273

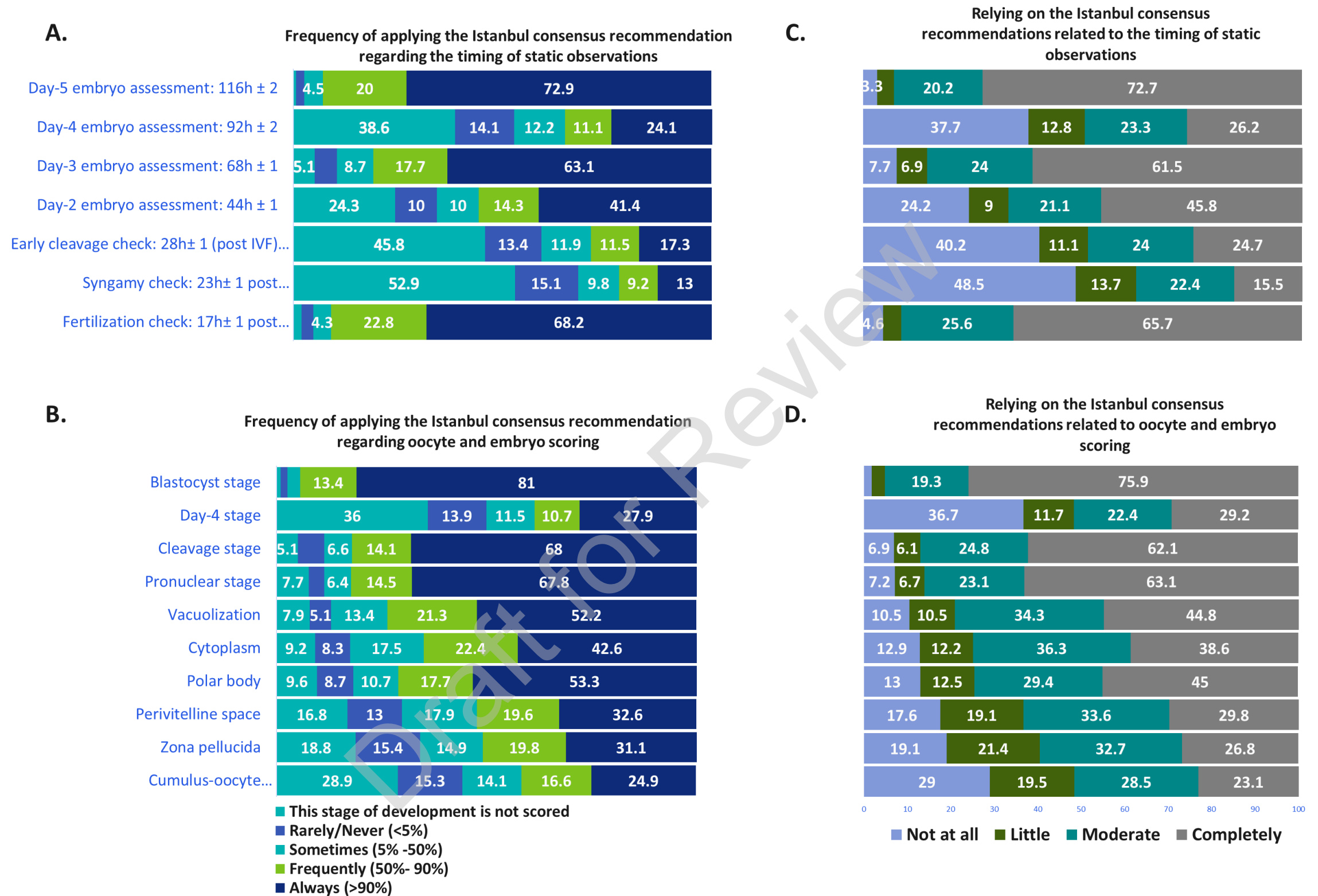
2274  
2275

Figure 2 Scoring systems used for cleavage-stage embryos (A) and blastocysts (B)/continent. Bars represent the absolute numbers of respondents using the respective scoring system/continent. Tables represent the percentages of use for each scoring system /continent.



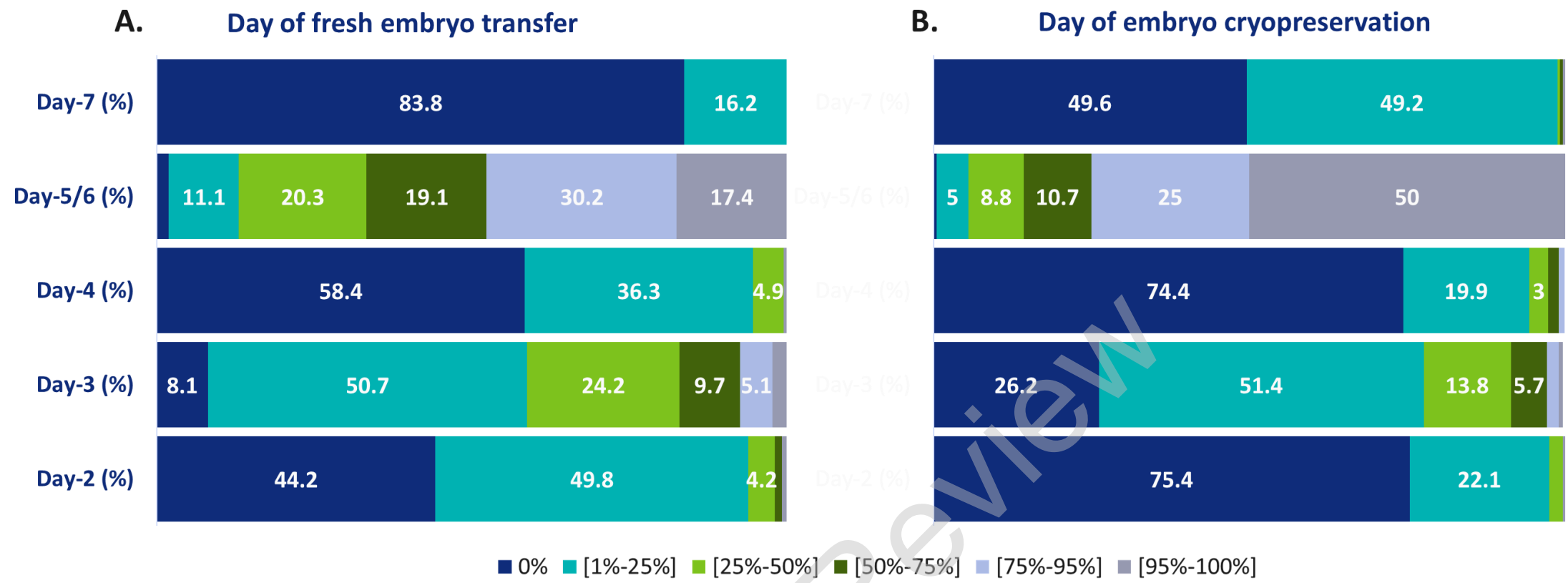
2276

2278 Figure 3 Percentage of applying the Istanbul consensus recommendations regarding the timing of static observations (A) and oocyte and embryo scoring (B) and the degree of relying on those recommendations regarding the timing of  
2279 static observations (C) and oocyte and embryo scoring (D) in the centre daily practice.



2281 Days of fresh embryo transfer and cryopreservation

2282 Figure 4 Stage of fresh embryo transfer (A) and Day of embryo cryopreservation (B)



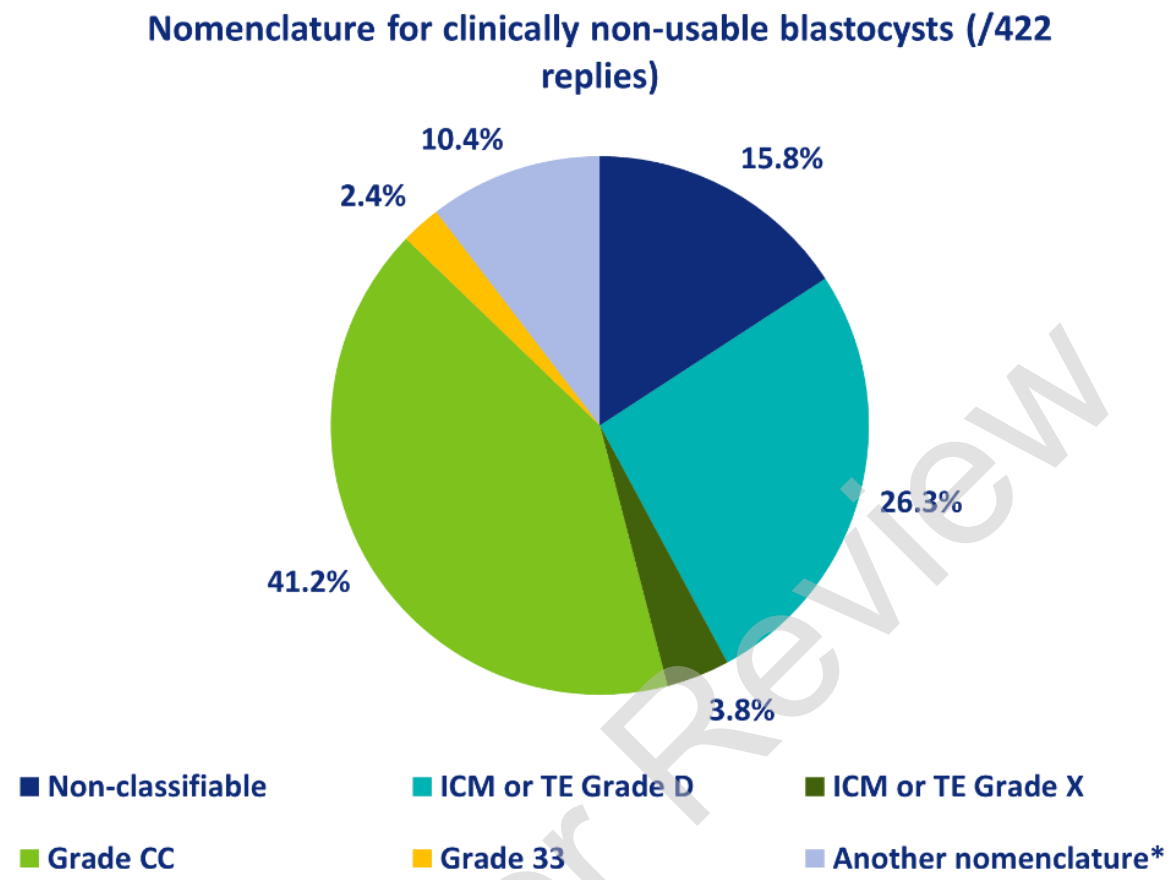
2283



2284 Clinically non-usable blastocysts

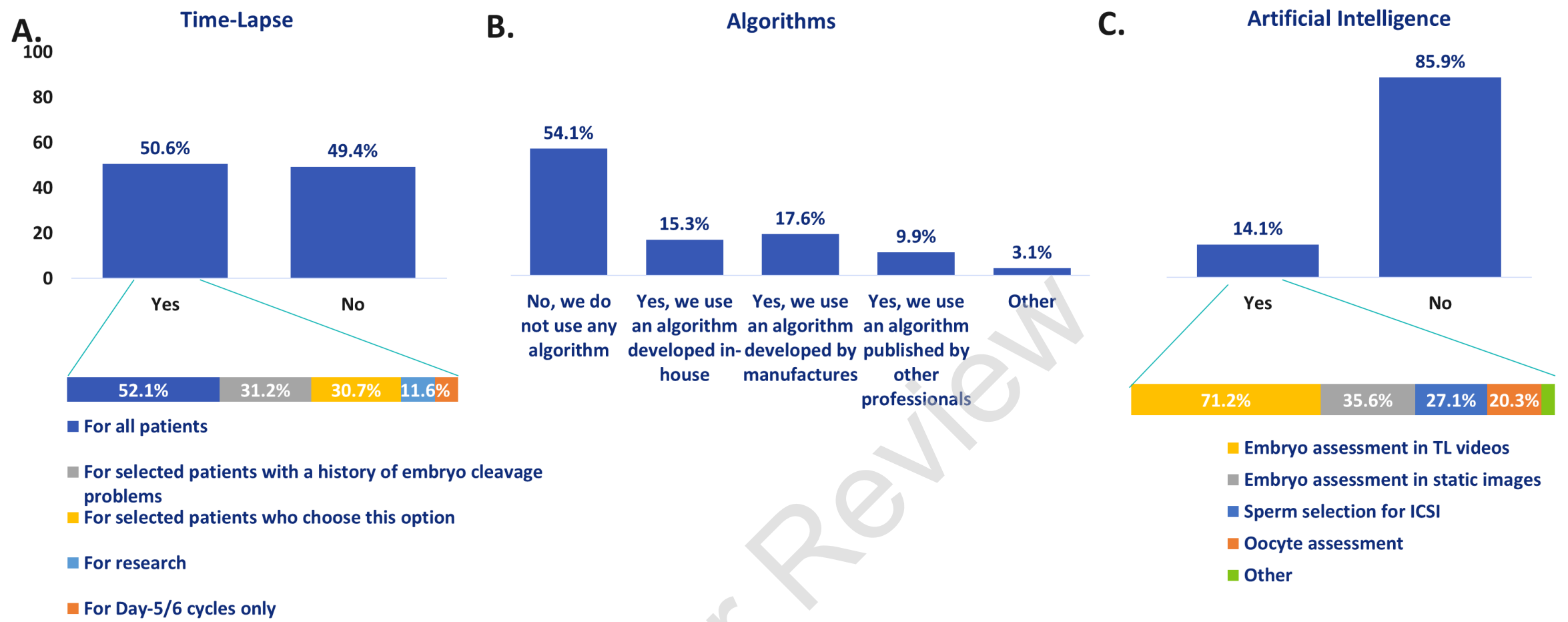
2285 81% of the respondents consider it helpful to have a universally accepted term to classify clinically non-usable blastocysts

2286 Figure 5 Preferable nomenclature for clinically non-usable blastocysts.

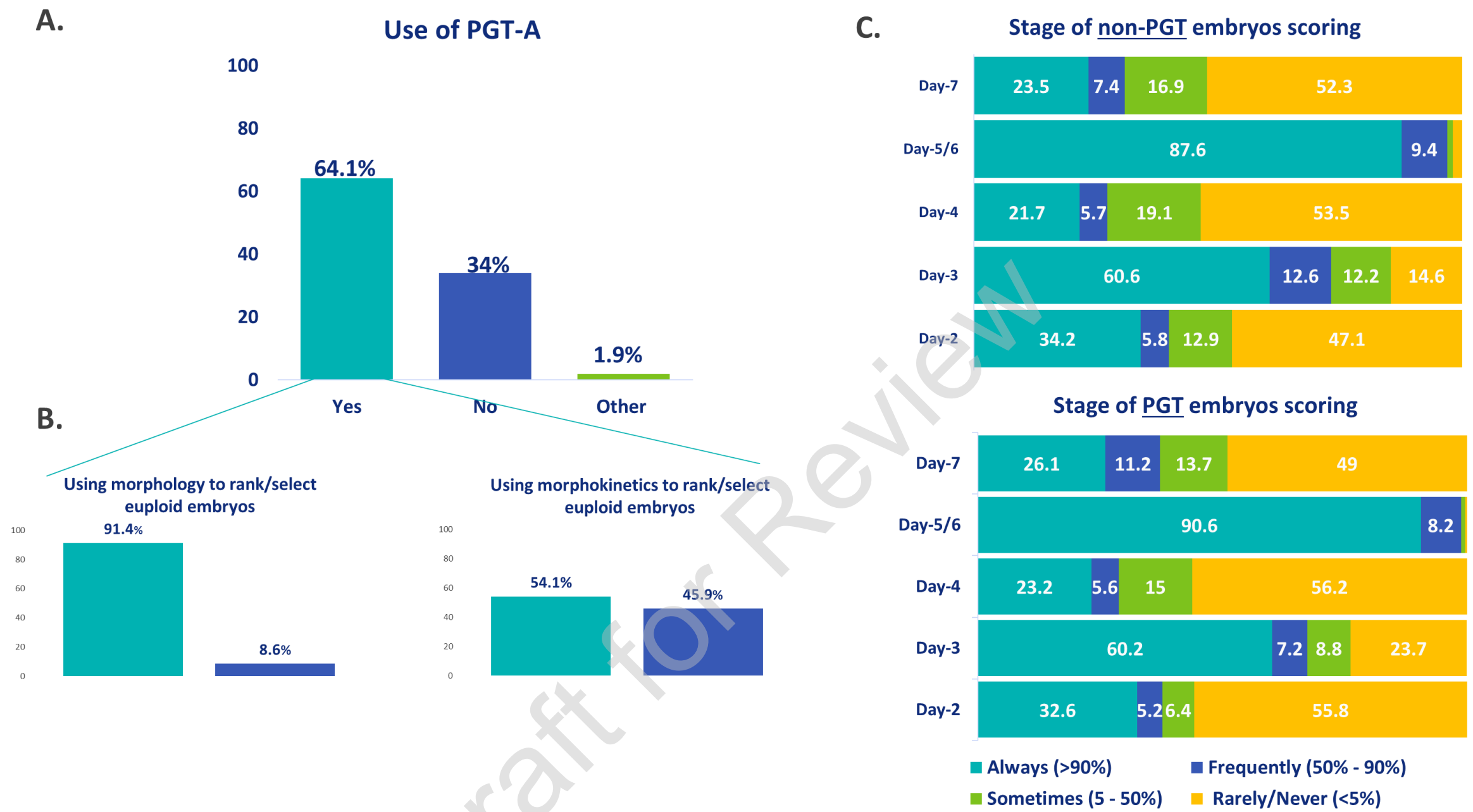


2287

2289 Figure 6 Using of Time-lapse (A), algorithms (B) and artificial intelligence (C)



2290



2294 Supplementary Data SIII – Ranking tables for blastocysts

2295 The following tables (Supplementary Data SIII. figure 1.A. and B. and Supplementary Data SIII. table 1) provide a general guideline on how to apply the Gardner grading system to rank embryos  
 2296 for transfer. However, the literature does not provide a consensus on the best method to do this, for example some studies (Ahlström et al., 2013) and (Honma et al., 2012) concluded that TE  
 2297 grade was more important than expansion grade, and other studies (Van den Abbeel et al., 2013) concluded that expansion grade was more important than day of freezing. Further, there is  
 2298 not a linear relationship between embryo grade and pregnancy outcome, and in fact many grades have similar likelihood of pregnancy (e.g. 3AA and 4AB).

2299 Figure 1 A general guideline on how to apply the Gardner grading system to rank blastocysts for Day-5 fresh embryo transfer(A) and Day-5 and Day-6 frozen embryo transfer. A numerical order is followed for grading (1 to 40).

**A.**

		Day 5 Fresh ET								
Expansion		1	2	3			4-6			
TE				A	B	C	A	B	C	
ICM	A	10	9	5	7	17	1	3	15	
	B			6	8	18	2	4	16	
	C			13	14	20	11	12	19	

Colour code:  
 Good quality blastocysts  
 Poor quality blastocysts  
 Early blastocysts

**B.**

Day of freezing		Day 5 FET									Day 6 FET								
Expansion		1	2	3			4-6			1	2	3			4-6				
TE				A	B	C	A	B	C			A	B	C	A	B	C		
ICM	A	18	17	5	7	31	1	3	29	20	19	13	15	35	9	11	33		
	B			6	8	32	2	4	30			14	16	36	10	12	34		
	C			23	24	38	21	22	37			27	28	40	25	26	39		

**C. Priority**

- Grade A/B > Grade C
- Grade 1/2 > Grade C
- Grade C ICM > Grade C TE
- Day 5 > Day 6
- Expansion 4-6 > 3 > 2 > 1
- TE grade A > B
- ICM grade A > B

2300

2301 Table 1 Example of a blastocyst ranking scheme for fresh or frozen Day 5 embryo transfer.

Rank	Day 5
1	Expansion 4-6; ICM/TE Grade A/B
2	Expansion 3; ICM/TE Grade A/B
3*	Expansion 1,2
4	Expansion 4-6; TE Grade C
5	Expansion 3; TE Grade C
6	Expansion 4-6; ICM Grade C
7	Expansion 3; ICM Grade C

\*: the culture of early blastocysts (expansion 1,2 on day 5) should be extended to day 6 before vitrification (Kovacic et al., 2004, Wirleitner et al., 2016)

2302

2303 *References*

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