



# Donor Screening: clinical, infectious and genetic

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## Drivers for review



- Decline in the availability of donor sperm
- Removal of donor anonymity in UK (2004)
- Apparent change in UK donor profile (e.g. age)
- Increasing use of 'known donors'
- Advances in diagnostic testing
- EU Tissues and Cells Directive (2006)

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## Acknowledgements

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|------------------|--|
| Melanie Davies   | (RCOG)   |
| Helen Kendrew    | (BFS)  |
| Iwan Lewis-Jones | (BAS)  |
| Dave Morroll     | (ACE)  |
| Allan Pacey      | (ABA, BAS, BFS)                                      |
| Matt Tomlinson   | (ABA)  |
| Ann Dalton       | (Sheffield Diagnostic Genetics Service)              |
| Will Irvine      | (Dept Microbiology, Nottingham University Hospitals) |
| George Kinghorn  | (GU Medicine, Sheffield Teaching Hospitals)          |
| Charles Lister   | (Human Fertilisation and Embryology Authority)       |
| Tim Neal         | (Infectious Diseases, University of Liverpool)       |
| John Old         | (National Hemoglobinopathy Reference Laboratory)     |

The Department of Health Expert Advisory Group on AIDS

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## Primary aims

To protect:

- the recipients of donor sperm, egg and embryos from acquiring an infection from the donor
- any donor-conceived people from being born with an infection or acquiring a serious heritable disorder from the donor.

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## The risks are real ...

HIV:

Stewart *et al.*, (1985)  
Araneta *et al.*, (1995)

Muscular Atrophy:  
Tizzano *et al.*, (2002)

Miscellaneous infections:  
Broder *et al.*, (2007)

Fragile X:  
Wirajanan *et al.*, (2008)

Cardiomyopathy:  
Maron *et al.*, (2009)

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## Outline

Human Fertility, December 2008, 11(4), 201-210  
**Abstract**  
UK guidelines for the medical and laboratory screening of sperm, egg and embryo donors (2008)

Association of Biological Anthropologists  
Institute of Clinical Embryology  
British Embryology Society  
Royal College of Obstetricians and Gynaecologists

**Abstract**  
The purpose of this guideline is to provide a framework for the medical and laboratory screening of sperm, egg and embryo donors. The guideline is based on the current best evidence and clinical practice. It is intended to be used as a guide and not as a strict protocol. The guideline is subject to regular review and updates.

**Introduction**  
The purpose of this guideline is to provide a framework for the medical and laboratory screening of sperm, egg and embryo donors. The guideline is based on the current best evidence and clinical practice. It is intended to be used as a guide and not as a strict protocol. The guideline is subject to regular review and updates.

- Clinical assessment:
  - Age limit
  - Medical and surgical history
  - Reproductive and sexual history
  - Genetic History
  - Family Genetic History
  - TSE's
- Physical examination
- Screening tests
  - Karyotyping, Blood group and Rhesus
  - Autosomal recessive conditions
  - Bacterial infections
  - Blood borne viruses

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### Clinical Assessment: Age

Male age effects include:

- New mutations of the paternal genome
  - Achondroplasia
  - Autism
  - Dyskinetic cerebral palsy
  - Multiple Sclerosis
  - Oral Clefts
  - Retinoblastoma
  - Schizophrenia
- Increased aneuploidy in the fetus
- Increased risk of miscarriage

De La Rochebrochard *et al.*, (2003) J. Androl., 24: 459-465

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### Clinical Assessment: History

Medical and Surgical

Reproductive and Sexual

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|---|---|
| <ul style="list-style-type: none"><li>• Should include:<ul style="list-style-type: none"><li>- Face to face interview</li><li>- Reference to medical records</li><li>- Contact with family doctor</li></ul></li><li>• To identify:<ul style="list-style-type: none"><li>- Risk factors for infection</li><li>- High risk behaviours</li><li>- Lifestyle issues (e.g. smoking)</li><li>- Ability to donate</li></ul></li></ul> | <ul style="list-style-type: none"><li>• Should include:<ul style="list-style-type: none"><li>- Face to face interview</li><li>- Reference to medical records</li><li>- Contact with family doctor</li></ul></li><li>• To identify:<ul style="list-style-type: none"><li>- History of previous STI's (e.g. genital warts)</li><li>- High risk sexual behaviour</li><li>- Unprotected intercourse</li><li>- Multiple partners</li></ul></li></ul> |
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### Clinical Assessment: Genetic History

The donor should not have any significant heritable condition which include:

- Familial diseases with a major genetic component:  
e.g. cleft lip or palate, congenital hip dislocation, clubfoot, hypospadias
- Any significant Mendelian disorders:  
e.g. albinism, hemophilia, hemoglobin disorders, neurofibromatosis
- Familial diseases with a known or reliably indicated genetic component:  
e.g. debilitating asthma, juvenile diabetes mellitus, epileptic disorder
- A chromosomal arrangement that may result in unbalanced gametes.
- Be heterozygous for an autosomal recessive gene:  
e.g. Cystic fibrosis,  $\alpha^0$  or  $\beta^0$ -Thalassaemia, sickle cell, Tay-Sachs disease

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### Clinical Assessment: Genetic History

The donor should ordinarily not:

- Be heterozygous for an autosomal recessive gene known to be prevalent in the donor's ethnic background:
  - Cystic fibrosis
  - Glucose-6-phosphate dehydrogenase deficiency
  - $\alpha^0$  or  $\beta$ -Thalassaemia
  - Sickle cell disease
  - Tay-Sachs disease

But, in exceptional circumstances (known donation) these may not necessarily be contraindications for donation provided that all parties are fully-informed and the view of an appropriately qualified clinical geneticist is obtained.

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### Clinical Assessment: Family Genetic History

The donor's genetic parents, siblings and offspring should be free of:

- Familial diseases with a major genetic component:
  - e.g. cleft lip or palate, congenital hip dislocation, clubfoot, hypospadias
- Non-trivial disorders showing Mendelian inheritance:
  - e.g. autosomal dominant or X-linked disorders such as Huntington's disease
  - E.g. autosomal recessive disease with high frequency in the population (e.g. Cystic Fibrosis)
- A chromosomal abnormality (unless the donor has a normal karyotype)
- A history of mitochondrial disorders is only relevant to egg donation!

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### Transmissible Spongiform Encephalopathies

- Previous UK guidance made no mention of TSE's such as Creutzfeldt-Jacob disease (CJD).
- UK Advisory Committee on Dangerous Pathogens and the Spongiform Encephalopathy Advisory Committee (2003) makes no mention of semen, gametes or embryos.
- US Food and Drug Administration (2004) excludes any man from donating sperm if they:
  - spent more than 3 months in the UK during the period 1980-1996; or
  - more than 5 years (cumulatively) in any EU country since 1980.
- European Union Directive 2006/17/EC makes no specific mention of TSEs and reproductive tissues and cells.

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## Transmissible Spongiform Encephalopathies

Given the indeterminate risk of transmitting TSEs through sperm, egg and embryo donation, it is suggested that donors should not be accepted who have:

- Been diagnosed with a prion-related disease or have first degree family members similarly diagnosed;
- Undergone invasive neurosurgical procedures;
- Received human pituitary-derived growth hormone, cornea, sclera or dura mater.

Since, there are no agreed means of identifying risk-factors of testing potential donors to exclude those at risk of developing variant CJD, these criteria seemed a realistic safeguard without having a significant bearing on donor recruitment.

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## Physical Examination

Physical examination should be carried out by an appropriately trained clinician to assist in the detection of:

- Inherent congenital abnormalities (e.g. hypospadias)
- Evidence of high risk behaviour (e.g. intravenous drug abuse)
- Sexually transmitted infections (e.g. urethral discharge or genital warts)

Because there are currently no validated test methods to detect human papilloma virus or herpes simplex virus, the physical examination of males should include an examination to detect any genital warts or sores associated with these infections

Genital warts and herpes should again be excluded at end of donation by physical examination and medical history.

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## Screening Tests

### Karyotyping

All donors should be screened:

- Frequency of balanced translocations is <2 per 1,000. (Evans *et al.*, 1978).
- Cytogenetic abnormalities can be detected during screening of sperm donors. (Ravel *et al.*, 2006).

A donor found to have a significant chromosomal abnormality should be rejected.

### Blood Group and Rhesus

- The use of donor gametes and embryos creates the potential for rhesus incompatibility.
- All donors should have their blood group and rhesus status recorded for matching purposes when required.

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## Screening Tests: Autosomal Recessive Conditions

Potential donors should ordinarily screen negative for the following conditions according to their ethnic background:

- Cystic fibrosis (e.g. Caucasian)
- $\alpha^0$  or  $\beta$ -Thalassaemia (e.g. Mediterranean, Middle East, Indian subcontinent)
- Sickle cell disease (e.g. African and Afro Caribbean)
- Tay-Sachs disease (e.g. Jews of Eastern European descent)

In exceptional circumstances (known donation) donors who screen positive may be accepted after consultation with an appropriately qualified clinical geneticist or consultant hematologist (as appropriate).

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## Screening Tests: Autosomal Recessive Conditions

The screenshot shows the UKGTN website with a navigation menu (Home, Information, Search, Contact Us, About Us, Links, Site Map) and a 'Welcome to the UKGTN' section. The 'Laboratory Services' section is also visible. To the right is the cover of the 'Handbook for Laboratories' for Sickle Cell and Thalassaemia, published by NPS Antenatal and Newborn Screening Programmes in September 2006. The cover features a photo of a man in a white lab coat and lists topics such as Prevalence, Why Order, Laboratory Tests, Testing Algorithms, and National Guidelines for Blood banks.

<http://www.ukgt.nhs.uk>

<http://sct.screening.nhs.uk>

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## Screening Tests: Bacterial Infections

- Prior to donation, donors should screen negative for:
  - Syphilis (*Treponema pallidum*)
  - Gonorrhoea (*Neisseria gonorrhoea*)
  - Chlamydia (*Chlamydia trachomatis*)
- Screening should be carried out in consultation with a GUM physician.
- Testing should be performed by an accredited laboratory.
- Tests should be repeated every 6 months throughout donation and,
  - Gonorrhoea and Chlamydia immediately after last donation
  - Syphilis one month later
- British Association for Sexual Health and HIV guidelines should be followed (<http://www.bashh.org>).

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### Screening Tests: Bacterial Infections

(for asymptomatic heterosexual men)

Site or specimen	Gonorrhoea	Chlamydia	Syphilis
Urethra	culture	NAAT	n/a
Rectum	n/a	n/a	n/a
Oropharynx	n/a	n/a	n/a
Urine	NAAT (if no urethral specimen)	NAAT	n/a
Blood	n/a	n/a	EIA

<http://www.bashh.org>

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### Screening Tests: Cytomegalovirus

- CMV is a common infectious agent of urine, saliva & genital secretions.
- In healthy individuals is well tolerated & largely asymptomatic.
- Infection in pregnancy may lead to deafness & mental retardation in the neonate.
- Approx 500 babies per year born in UK following CMV infection.
- BAS (1999) suggested CMV positive donors should not be accepted.
- There is currently a shortfall in the number of UK sperm donors.
- Many use CMV positive donors to treat CMV positive women.

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### Screening Tests: Cytomegalovirus

Prospective sperm donors should continue to be screened for the presence of cytomegalovirus IgG and IgM antibodies using the appropriate serological test, noting that:

- is always preferable to recruit CMV-negative donors (i.e., those who are IgG and IgM negative). If there are sufficient numbers of CMV-negative individuals willing to donate then CMV-positive donors should not be recruited.
- In situations where insufficient CMV-negative donors are available, CMV IgG positive (IgM negative) donors may be recruited but their use should be limited to CMV IgG positive recipients.
- individuals who are CMV positive with IgM antibodies, indicating an active infection, should defer donation.
- a donor who is initially seronegative and who seroconverts whilst donating must not be used for treatment purposes. The screening timetable and quarantine period (if applicable) must therefore take account of this.

The decision to treat a patient with a seropositive donor should be a matter of clinical judgement.

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### Screening Tests: Other Blood Borne Viruses

- Prior to donation, donors should screen negative for:
  - Human Immunodeficiency Virus (HIV) 1 & 2
  - Human T cell lymphotropic viruses (HTLV) 1 & 2
  - Hepatitis B & C
- Screening should be carried out in consultation with a suitably experienced virologist and testing should be performed by an accredited laboratory.
- BAS (1999) guidelines and HFEA Code of Practice stated a requirement for a 6 month quarantine period.
- EU Directive suggests that if NAAT tests were performed that a repeat test was not required and by inference that quarantine was not necessary.

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### Screening Tests: Other Blood Borne Viruses

- Sperm donors could be at higher risk than blood donors because fewer restrictions apply.
- HIV NAATs were unlicensed for diagnostic use, being quantitative assays designed to monitor disease progression.
- Specialised knowledge is required to interpret NAAT test result.
- There is no data to confirm whether a NAAT that was negative for HIV in plasma would necessarily be negative for HIV in semen, although natural history studies have suggested a good correlation.
- The precautionary principle should apply unless there was good reason to override it.

78th Meeting of the Expert Advisory Group on AIDS  
27th February 2007

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### Screening Tests: Other Blood Borne Viruses

Therefore:

- It is recommended that the detection of blood-borne viruses in sperm, egg and embryo donors should continue to be carried out by using serological testing to detect antibody or antigen as appropriate.
- Donated samples should continue to be quarantined for at least 180 days.

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## 2010 Review

Human Fertility, December 2008, 11(4), 201-210

**UK guidelines for the medical and laboratory screening of sperm, egg and embryo donors (2008)**

Association of Molecular Pathologists  
Association of Clinical Embryologists  
British Society for Human Fertility  
Royal College of Obstetricians and Gynaecologists

- Key topic areas so far:
  - Age limits
  - CMV
  - NAAT testing for BBVs
  - Developments in genetic testing
- But suggestions are welcome.

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## References

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